

NEBRASKA ACCOUNTABILITY AND DISCLOSURE COMMISSION 1225 L St., Suite 400 P.O. Box 95086 Lincoln, NE 68509 (402) 471-2522 www.nadc.nebraska.gov	STATEMENT OF FINANCIAL INTERESTS NADC FORM C-1	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; padding: 2px;">POSTMARK DATE</td> <td style="width: 50%; padding: 2px;">email 2-28-23</td> </tr> <tr> <td style="padding: 2px;">MICROFILM NUMBER</td> <td style="padding: 2px;"></td> </tr> </table>	POSTMARK DATE	email 2-28-23	MICROFILM NUMBER		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center; padding: 2px;">OFFICE USE ONLY</td> </tr> <tr> <td style="height: 40px; text-align: center; vertical-align: middle; padding: 10px;">S</td> </tr> </table>	OFFICE USE ONLY	S
POSTMARK DATE	email 2-28-23								
MICROFILM NUMBER									
OFFICE USE ONLY									
S									
BEFORE COMPLETING READ FILING REQUIREMENTS									

- Candidates for designated offices and holders of designated offices and positions must file this statement with the Commission. See Sections 1A and 1B of the instructions.
- Candidates (including incumbents) subject to this filing requirement must file this statement in order to have their names appear on the ballot. (See Instructions).
- Designated officeholders and holders of designated positions must file this statement with the Commission annually.
- Dollar values need not be report for any item, except Item 11.
- Persons who fail to file as required are subject to a civil penalty of up to \$2,000.

ITEM 1	YOUR NAME, ADDRESS AND PHONE NUMBER							
<table style="width: 100%;"> <tr> <td style="width: 15%;">Name</td> <td style="width: 35%;"> Via Troy Robert LAST FIRST MIDDLE </td> <td style="width: 15%;">Telephone No.</td> <td style="width: 35%;">1-531-226-3224</td> </tr> <tr> <td>Address</td> <td colspan="3"> 19604 Pasadena Street Omaha NE 68130 STREET ADDRESS OR RURAL ROUTE CITY STATE ZIP CODE </td> </tr> </table>	Name	Via Troy Robert LAST FIRST MIDDLE	Telephone No.	1-531-226-3224	Address	19604 Pasadena Street Omaha NE 68130 STREET ADDRESS OR RURAL ROUTE CITY STATE ZIP CODE		
Name	Via Troy Robert LAST FIRST MIDDLE	Telephone No.	1-531-226-3224					
Address	19604 Pasadena Street Omaha NE 68130 STREET ADDRESS OR RURAL ROUTE CITY STATE ZIP CODE							

ITEM 2	OCCASION FOR FILING (Check Appropriate Box)
☐ A candidate for elective office ☒ Annual officeholder's or state employee's report ☐ Left office or position ☐ Newly appointed to office or position	

ITEM 3	OFFICE HELD & TERM OF OFFICE (Incumbent elected/appointed officials and state employees. See 1B of instructions)
List the office or position you currently hold which requires this filing. If you have left office, list the office you held. Office or Position: <u>COO + VP Utility Operations</u> Term: <u>11/2021</u> BEGINS ENDS Name of City, County, District, or State Agency: <u>Omaha Public Power District</u>	

ITEM 4	OFFICE SOUGHT (Candidates only. See 1A of instructions)
List the office sought which requires this filing. Office: _____ Name of City, County, District, or State Office: _____	

ITEM 5	PERIOD COVERED BY THIS STATEMENT
This statement must cover all financial interests for the entire "preceding calendar year" and not just as of year-end. If you have left office, this statement must cover all financial interests from the end of the calendar year for which you previously filed up to and including the date you left office. ☒ This statement covers the preceding calendar year January 1 through December 31, <u>2022</u> ☐ Left office, this statement covers the period January 1, _____ to _____ (DATE YOU LEFT OFFICE OR POSITION)	

ITEM 6 SOURCES OF INCOME OF OVER \$1,000

Income includes money or any other form of recompense constituting income under the Internal Revenue Code. (See definitions)

Name and address of any source* (including an individual, business, body of government, political subdivision or body corporate) from which income of over \$1,000 was received.

List the nature of the source's business and the nature of the services you rendered or the circumstances under which income was received. NOTE: Do not list the amount of the income.

List your Government position if you were paid more than \$1,000.1.) OPPD
446 S 16th Street Mall
Omaha NE 681301a.) Electric Utility
Wages & Benefits2.) _____

_____2a.) _____

_____3.) _____

_____3a.) _____

_____4.) _____

_____4a.) _____

*NOTE: IF INCOME RESULTED FROM EMPLOYMENT BY, OPERATION OF OR PARTICIPATION IN A PROPRIETORSHIP, PARTNERSHIP, CORPORATION OR OTHER PERSON, LIST THE SAME AS THE SOURCE OF INCOME, BUT NOT THE PATRONS, CUSTOMERS, PATIENTS, OR CLIENTS THEREOF.

ITEM 7 BUSINESSES WITH WHICH YOU ARE ASSOCIATED Including Non Profits (See definitions)Name and address of all businesses, organizations, or associations (profit and non-profit) with which you held a position of officer, director, limited liability company member, partner, or stockholder and any entity in which you held a position of trustee. Such reporting is required based on the position held, not on whether income was received. You need **not** report business associations which are otherwise listed under Item 6.

Name and Address of Business or Organization.

Nature of Association

1.) NONE **If you have nothing to report, write NONE**

1a.) _____

2.) _____

_____2a.) _____

_____3.) _____

_____3a.) _____

_____4.) _____

_____4a.) _____

_____5.) _____

_____5a.) _____

_____6.) _____

_____6a.) _____

_____7.) _____

_____7a.) _____

ITEM 8	REAL PROPERTY OF THE FILER IN NEBRASKA (Real property valued at less than \$1,000 and your personal residence need <i>not</i> be reported.)	
List all real property in Nebraska in your name or in which you have a direct ownership interest. The description required must be sufficient to identify the location of the property. Exceptions: You need not report real property owned by a business listed in Item 6 or 7, your personal residence or real property valued at less than \$1,000. Personal residence refers to your principal dwelling-house and adjacent land used for house-hold purposes, such as lawns and gardens.		
Location of Property (Description or Address)		Nature of Property (such as: agricultural, commercial, industrial, residential-rental)
If you have nothing to report, write NONE		
NONE		
ITEM 9	OTHER FINANCIAL INTERESTS AND PROPERTY HELD DURING THE PERIOD OF THIS STATEMENT WHICH EXCEEDED A FAIR MARKET VALUE OF \$1,000 AT ANY TIME DURING THE REPORTING PERIOD	
(a) List the names and addresses of the institutions in which you had checking and savings accounts and certificates of deposit.		
Financial Institution		Address
If you have nothing to report, write NONE		
Bank of America Wells Fargo		100 N. Tryon Street Charlotte NC 28255 18030 PLAZA Omaha NE 68135
(b) List the names of the issuers of all stocks, bonds, and government securities, not otherwise listed under Items 6 or 7.		
If you have nothing to report, write NONE		
SEE ATTACHED		
(c) Describe other property owned or held for the production of income not otherwise disclosed in Items 6, 7, 8 or 9(a)(b). Include leaseholds and other interests in real estate, promissory notes and other obligations owed to you, beneficial interests in trusts and estates, cash value life insurance, IRAs, deferred income and retirement plans. Exception: Do not include accounts receivable, inventory, fixtures and equipment owned or used by a business listed in Items 6 & 7 or household goods, personal automobiles and other tangible personal property unless such property was held primarily for sale or exchange.		
If you have nothing to report, write NONE		

ITEM 10	CREDITORS TO WHOM \$1,000 OR MORE WAS OWED OR GUARANTEED BY YOU OR A MEMBER OF YOUR IMMEDIATE FAMILY.
----------------	--

Exception: Loans from a relative and land contracts which have been recorded with the County Clerk or Register of Deeds need **not** be reported. Accounts payable, debts arising out of retail installment transactions or loans made by a financial institution in the ordinary course of business need **not** be reported.

Name	Address
If you have nothing to report, write NONE	
NONE	

ITEM 11	SOURCES OF GIFTS OF A VALUE OF MORE THAN \$100 RECEIVED EXCEPT GIFTS FROM RELATIVES. (See definitions) If you have nothing to report, write NONE
----------------	---

Name and address of Donor	Occupation or nature of business of Donor	Value of Gift (See Key Below)	Description of Gift and Circumstances or Occasion for Gift
If you have nothing to report, write NONE			
NONE		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	

The monetary value of each gift shall be categorized based on the good faith estimate of the filer. For each reported gift insert in the Value column the letter which corresponds to the value category of the gift. The value categories are:

A) \$100.01 to \$200; B) \$200.01 to \$500; C) \$500.01 to \$1,000; D) \$1,000.01 or more.

ITEM 12	SIGNATURE OF FILER AND DATE.
----------------	-------------------------------------

I hereby state that I have used all reasonable diligence in the preparation of this Statement and that to the best of my knowledge it is true and complete.

 (Signature of Filer)	2/28/2023 (Date)
---	---------------------

Criminal Penalties: Any person who files a statement knowing that information is false shall be guilty of a Class IV Felony, See §49-14,134, Nebraska Revised Statutes.

New Managed Account for 2022		New Self-Directed 2022	
Ticker	Name	Ticker	Name
AAPL	Apple INC	QQQ	Investco QQQ ETF
ABB	ABB LTD	VOT	Vanguard Mid-Cap Growth
ABT	Abbott Labs	VTEB	Vanguard Tax Exempt Bond Index
ACLLY	Accelleron Industries	Roll over from 2021 Int 2022 (Most will drop off in 2022 due to new Managed Acct)	
ADBE	Adobe Inc	AF NEW ECONOMY	
ADM	Advanced Micro Devices Inc	AF NEW PERSPECT R6	
AGTHX	American Funds Growth	AF WASH MUTL INV R6	
AMAT	Applied Material	AMERICAN CENTURY RETIREMENT 2035	
AMT	AMTD Digital Inc	AMERICAN FUNDS EUROPACIFIC GROWTH R6	
AMZN	Amazon Com INC	APPLE	
ASML	ASML Holdings NV	BLKRK HIGH YLD BD K	
AVGO	Broadcom INC	CENTERSQUARE REAL ESTATE FUND	
AWSHX	American Funds Washington Mutual	DOMINION ENERGY	
AZN	Astrazeneca	DUKE ENERGY	
BABA	Alibaba Group Holdings	ELI LILLY	
BAC	Bank Of America	EVERGY INC	
BBVA	Banco Bilbao Vizcaya	FID 500 INDEX	
BHP	BHP Group	FID US BOND INX	
BNPQY	PNP Paribas	GOLDMAN SACHS STABLE VALUE FUND	
BLK	Blackrock Inc	GROWTH FUND OF AMERICA CI A	
BP	BP	JOHNSON & JOHNSON	
BSX	Boston Scientific Corp	JPM VALUE ADV L	
BUD	Anheuser-Busch INVBV	LOOMIS CORE PL BD N	
CARR	Carrier Global Corp	NEXTERA ENERGY	
CAT	Caterpillar INC	NORTHERN TRUST ASSET MGT EXTENDED EQUITY MARKET INDEX	
CCI	Crown Castle Inc	NORTHERN TRUST ASSET MGT S&P 500 INDEX	
COF	Capital One Financial Corp	PFIZER INC	
COP	Conocophillips	SMALL CAP WORD FUND CI A	
COS	Cosol LTD	SPDR S& 400 MID CAP GROWTH	
COST	Costco Wholesale Corp	SPDR S&P 500 ETR TRUST	
CRM	Salesforce Inc	T ROW PRICE BLUE CHIP	
CSX	CSX Corp	T ROWE PRICE QM US SMALL	
CVX	Chevron Corp	TARGET 2035 FUND	
DE	Deere & Co	TRP BLUE CHIP GR T1	
DHR	Danaher Corp	TRP BLUE CHIP GR T1	
DIS	Walt Disney Co	TRP INST SM CAP STK	
DOCU	Docusign Inc	VANGUARD INDEX FUND (VOT)	
DPSGY	Deutsche Post Ag	VANGUARD LONG TERM BOND	
EW	Edwards Lifesciences Corp	VANGUARD TARGET RETIREMENT 2035&2040 TRUST	
EWT	Ishares MSCI Taiwann ETF	VANGUARD TAX EXEMPT BOND	
F	Ford Motor Co	VOYA LARGE CAP GROWTH	
FANUY	Fanuc Corp	VOYA RUSSELL LARGE CAP	
FCX	Freeport-Mcmoran Inc	VY INVESTCO EQUITY AND INCOME PORTFOLIO	
FDN	First Trust Dow Jones Internet Index	VY OPPENHEIMER GLOBAL	
GOOGL	Alphabet INC	WASHINGTON MUTUAL INVS FD CI A	
GS	Goldman Sachs Group	WELLINGTON MID CAP	
GSK	GSK PLC	WESTERN ASSET CORE PLUS BOND FUND	
HAL	Halliburton Company		
HLN	Haleon PLC		
HD	Home Depot		
HES	Hess Corp		
HESAY	Hermes Intl S A Unsponsored France		
HMC	Honda Motor Co		
IGV	Ishares Expanded Tech Software Sector		
ING	ING Groep NV		
INTU	Intuit INC		
IR	Ingersoll Rand INC		
ISNPY	Intesa Sanpaolo SPA		
ISRG	Intuitive Surgical Inc		
ITW	Illinois Tool Works		
JCI	Johnson Controls INTL PLC		
JNJ	Johnson & Johnson		
JPM	JP Morgan Chase & Co		

LRCX	Lam Research Corp
MA	Mastercard
MDT	Medtronic PLC
META	Meta Planforms Inc
MMM	3M Company
MRAAY	Murata Manufacturing Co
MRK	Merck & Company
MRVL	Marvell Technology Inc
MS	Morgan Stanley
MSFT	Microsoft Corp
NFLX	Netflix
NKE	Nike Inc
NOW	Servicenow Inc
NSRGY	Nestle SA
NVDA	NVIDIA Corp
NVS	Novartis AG
ORCL	Oracle Corp
PPRUY	Kering S A ADR
PYPL	Paypal Holdings INC
RHHBY	Roche Holdings
RIO	RIO TINTO
RTX	Raytheon Tech Corp
SAN	Banco Santander
SBGSY	Schneider Elecric SE Unsponsored France
SBUX	Starbucks Corp
SCHW	Schwab Corp
SHEL	Shell PLC
SHOP	Shopify Inc
SLB	Schlumberger Limited
SMCAY	SMC Corp ADR
SMCWX	American Funds Small Cap World
SONY	Sony Group Corp
SQ	Block INC
SYK	Stryker Corp
TCEHY	Tencent Holdings
TGT	Target Corp
TM	Toyota Motor Corp
TMO	Thermo Fisher Scientific INC
TOELY	Tokyo Electron
TSM	Taiwan Semiconductor
TTE	Total SE
UBER	Uber Technologies Inc
UL	Unilever PLC
UNP	Union Pacific Corp
V	Visa Inc
VEA	Vanguard Developed Markets Index ETF
VGX	Vanguard Information Technology Index ETF
VOO	Vanguard 500 Index
VWAPY	Volkswagen AG
VZ	Verizon Communications Inc
wmt	Walmart Inc
ZM	Zoom Video Communicatons Inc
37733W105 gsk plc	GSK PLC-Spon ADR ADR