

NEBRASKA ACCOUNTABILITY AND DISCLOSURE COMMISSION 1225 L St., Suite 400 P.O. Box 95086 Lincoln, NE 68509 (402) 471-2522 www.nadc.nebraska.gov	STATEMENT OF FINANCIAL INTERESTS NADC FORM C-1	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">POSTMARK DATE</td> <td style="width: 50%; text-align: center;">HD</td> </tr> <tr> <td>MICROFILM NUMBER</td> <td></td> </tr> <tr> <td colspan="2" style="text-align: center;">OFFICE USE ONLY</td> </tr> <tr> <td colspan="2" style="text-align: center; color: blue;"> FEB 24 2023 NEBRASKA ACCOUNTABILITY and DISCLOSURE COMMISSION </td> </tr> </table>	POSTMARK DATE	HD	MICROFILM NUMBER		OFFICE USE ONLY		FEB 24 2023 NEBRASKA ACCOUNTABILITY and DISCLOSURE COMMISSION	
POSTMARK DATE	HD									
MICROFILM NUMBER										
OFFICE USE ONLY										
FEB 24 2023 NEBRASKA ACCOUNTABILITY and DISCLOSURE COMMISSION										

• Candidates for designated offices and holders of designated offices and positions must file this statement with the Commission. See Sections 1A and 1B of the instructions.

• Candidates (including incumbents) subject to this filing requirement must file this statement in order to have their names appear on the ballot. (See Instructions).

• Designated officeholders and holders of designated positions must file this statement with the Commission annually.

• Dollar values need not be report for any item, except Item 11.

• Persons who fail to file as required are subject to a civil penalty of up to \$2,000.

ITEM 1 | YOUR NAME, ADDRESS AND PHONE NUMBER

Name	Geist Suzanne C.	Telephone No.	402-440-1400
	LAST FIRST MIDDLE		
Address	5030 Sawgrass Drive Lincoln NE 68526		
	STREET ADDRESS OR RURAL ROUTE	CITY	STATE ZIP CODE

ITEM 2 | OCCASION FOR FILING (Check Appropriate Box)

☒ A candidate for elective office	☐ Left office or position
☒ Annual officeholder's or state employee's report	☐ Newly appointed to office or position

ITEM 3 | OFFICE HELD & TERM OF OFFICE (Incumbent elected/appointed officials and state employees. See IB of instructions)

List the office or position you currently hold which requires this filing. If you have left office, list the office you held.

Office or Position: State Senator Term: 2020 - 2024

BEGINS ENDS

Name of City, County, District, or State Agency: Lincoln, NE District 25

ITEM 4 | OFFICE SOUGHT (Candidates only. See 1A of instructions)

List the office sought which requires this filing.

Office: Mayor

Name of City, County, District, or State Office: Lincoln, Nebraska

ITEM 5 | PERIOD COVERED BY THIS STATEMENT

This statement must cover all financial interests for the entire "preceding calendar year" and not just as of year-end. If you have left office, this statement must cover all financial interests from the end of the calendar year for which you previously filed up to and including the date you left office.

☒ This statement covers the **preceding calendar year** January 1 through December 31, 2022

☐ Left office, this statement covers the period January 1, _____ to _____

(DATE YOU LEFT OFFICE OR POSITION)

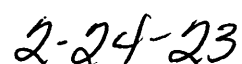
ITEM 6 SOURCES OF INCOME OF OVER \$1,000	
Income includes money or any other form of recompense constituting income under the Internal Revenue Code. (See definitions)	
Name and address of any source* (including an individual, business, body of government, political subdivision or body corporate) from which income of over \$1,000 was received.	List the nature of the source's business and the nature of the services you rendered or the circumstances under which income was received. NOTE: Do not list the amount of the income.
List your Government position if you were paid more than \$1,000.	
1.) <u>State Senator</u> <u>District 25</u> <u>Lincoln, NE 68526</u>	1a.) <u>Nebraska State</u> <u>P.O. Box 94604</u> <u>Lincoln, NE 68508</u>
2.) _____	2a.) _____
3.) _____	3a.) _____
4.) _____	4a.) _____
*NOTE: IF INCOME RESULTED FROM EMPLOYMENT BY, OPERATION OF OR PARTICIPATION IN A PROPRIETORSHIP, PARTNERSHIP, CORPORATION OR OTHER PERSON, LIST THE SAME AS THE SOURCE OF INCOME, BUT NOT THE PATRONS, CUSTOMERS, PATIENTS, OR CLIENTS THEREOF.	
ITEM 7 BUSINESSES WITH WHICH YOU ARE ASSOCIATED Including Non Profits (See definitions)	
Name and address of all businesses, organizations, or associations (profit and non-profit) with which you held a position of officer, director, limited liability company member, partner, or stockholder and any entity in which you held a position of trustee. Such reporting is required based on the position held, not on whether income was received. You need not report business associations which are otherwise listed under Item 6.	
Name and Address of Business or Organization.	Nature of Association
If you have nothing to report, write NONE	
1.) <u>Zannegeist, LLC</u> <u>5030 Seagrass Dr.</u> <u>Lincoln, NE 68526</u>	1a.) <u>CEO</u>
2.) <u>Master Trauma Foundation</u> <u>1023 N. 205th St.</u> <u>Elkhorn, NE 68023</u>	2a.) <u>Chair of Board (2 yrs)</u>
3.) _____	3a.) _____
4.) _____	4a.) _____
5.) _____	5a.) _____
6.) _____	6a.) _____
7.) _____	7a.) _____

ITEM 8	REAL PROPERTY OF THE FILER IN NEBRASKA (Real property valued at less than \$1,000 and your personal residence need <i>not</i> be reported.)	
List all real property in Nebraska in your name or in which you have a direct ownership interest. The description required must be sufficient to identify the location of the property. Exceptions: You need not report real property owned by a business listed in Item 6 or 7, your personal residence or real property valued at less than \$1,000. Personal residence refers to your principal dwelling-house and adjacent land used for house-hold purposes, such as lawns and gardens.		
Location of Property (Description or Address)		Nature of Property (such as: agricultural, commercial, industrial, residential-rental)
If you have nothing to report, write NONE		
See attached *		
ITEM 9	OTHER FINANCIAL INTERESTS AND PROPERTY HELD DURING THE PERIOD OF THIS STATEMENT WHICH EXCEEDED A FAIR MARKET VALUE OF \$1,000 AT ANY TIME DURING THE REPORTING PERIOD	
(a) List the names and addresses of the institutions in which you had checking and savings accounts and certificates of deposit.		
Financial Institution		Address
If you have nothing to report, write NONE		
West Gate Bank UMB Bank		Lincoln, NE 68501 Kansas City, MO 64106
(b) List the names of the issuers of all stocks, bonds, and government securities, not otherwise listed under Items 6 or 7.		
If you have nothing to report, write NONE		
* See attached		
(c) Describe other property owned or held for the production of income not otherwise disclosed in Items 6, 7, 8 or 9(a)(b). Include leaseholds and other interests in real estate, promissory notes and other obligations owed to you, beneficial interests in trusts and estates, cash value life insurance, IRAs, deferred income and retirement plans. Exception: Do not include accounts receivable, inventory, fixtures and equipment owned or used by a business listed in Items 6 & 7 or household goods, personal automobiles and other tangible personal property unless such property was held primarily for sale or exchange.		
If you have nothing to report, write NONE		
none		

ITEM 10	CREDITORS TO WHOM \$1,000 OR MORE WAS OWED OR GUARANTEED BY YOU OR A MEMBER OF YOUR IMMEDIATE FAMILY.		
Exception: Loans from a relative and land contracts which have been recorded with the County Clerk or Register of Deeds need not be reported. Accounts payable, debts arising out of retail installment transactions or loans made by a financial institution in the ordinary course of business need not be reported.			
Name		Address	
If you have nothing to report, write NONE			
None			

ITEM 11	SOURCES OF GIFTS OF A VALUE OF MORE THAN \$100 RECEIVED EXCEPT GIFTS FROM RELATIVES. (See definitions) If you have nothing to report, write NONE		
Name and address of Donor	Occupation or nature of business of Donor	Value of Gift (See Key Below)	Description of Gift and Circumstances or Occasion for Gift
If you have nothing to report, write NONE			
None		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	

The monetary value of each gift shall be categorized based on the good faith estimate of the filer. For each reported gift insert in the Value column the letter which corresponds to the value category of the gift. The value categories are:
 A) \$100.01 to \$200; B) \$200.01 to \$500; C) \$500.01 to \$1,000; D) \$1,000.01 or more.

ITEM 12	SIGNATURE OF FILER AND DATE.		
I hereby state that I have used all reasonable diligence in the preparation of this Statement and that to the best of my knowledge it is true and complete.			
			
(Signature of Filer)		(Date)	

Criminal Penalties: Any person who files a statement knowing that information is false shall be guilty of a Class IV Felony, See §49-14,134, Nebraska Revised Statutes.

MARK AND SUZANNE GEIST - INVESTMENTS AT UBS FINANCIAL SERVICES - 2/2023

Symbol	Description	Quantity
T	AT&T INC	157.000
ABT	ABBOTT LABS	10.000
ABBV	ABBVIE INC COM	23.000
ADBE	ADOBE INC. (DELAWARE)	4.000
APD	AIR PROD & CHEMICAL INC	3.000
ALB	ALBEMARLE CORP	3.000
ARE	ALEXANDRIA REAL ESTATE EQUITIES	6.000
LNT	ALLIANT ENERGY CORP	10.000
ALL	ALLSTATE CORP	1.000
AEP	AMER ELECTRIC POWER CO	10.000
AMGN	AMGEN INC	3.000
ADI	ANALOG DEVICES INC	24.000
ELV	ELEVANCE HEALTH INC	4.000
ADM	ARCHER DANIELS MIDLAND CO	18.000
AON	AON PLC CL A	5.000
ANET	ARISTA NETWORKS INC	8.000
ATO	ATMOS ENERGY CORP	6.000
ADP	AUTOMATIC DATA PROCESSNG INC	17.000
AVY	AVERY DENNISON CORP	3.000
BAC	BANK OF AMER CORP	93.000
WRB	BERKLEY W R CORP	13.000
BRKB	BERKSHIRE HATHAWAY INC NEW CL B	9.000
BA	BOEING COMPANY	4.000
BKNG	BOOKING HLDGS INC	1.000
BMJ	BRISTOL MYERS SQUIBB CO	35.000
AVGO	BROADCOM INC	3.000
ACN	ACCENTURE PLC IRELAND	6.000
CI	CIGNA CORP	5.000
CSX	CSX CORPORATION	20.000
CDNS	CADENCE DESIGN SYSTEM	21.000
CZR	CAESARS ENTMT INC NEW	12.000
CB	CHUBB LTD CHF	3.000
CAT	CATERPILLAR INC	4.000
CVX	CHEVRON CORP	20.000
CMG	CHIPOTLE MEXICAN GRILL INC CL A	1.000
CSCO	CISCO SYSTEMS INC	101.000
CTAS	CINTAS CORP	2.000
CFG	CITIZENS FINANCIAL GROUP INC	29.000
CLX	CLOROX CO	9.000
KO	COCA COLA CO COM	44.000
CL	COLGATE PALMOLIVE CO	15.000
CMCSA	COMCAST CORP NEW CL A	89.000
STZ	CONSTELLATION BRANDS INC CL A	4.000

CTVA	CORTEVA INC	15.000
DHR	DANAHER CORP	7.000
DE	DEERE AND CO	2.000
DLR	DIGITAL REALTY TRUST INC REIT	6.000
DIS	WALT DISNEY CO (HOLDING CO) DISNEY COM	37.000
DFS	DISCOVER FINANCIAL SERVICES	12.000
DG	DOLLAR GEN CORP NEW	4.000
DOV	DOVER CORP	6.000
DOW	DOW INC	12.000
DUK	DUKE ENERGY CORP NEW	11.000
EOG	EOG RESOURCES INC	8.000
EIX	EDISON INTL	7.000
EA	ELECTRONIC ARTS	17.000
EQIX	EQUINIX INC REIT	1.000
ETSY	ETSY INC	14.000
EXC	EXELON CORP	17.000
XOM	EXXON MOBIL CORP	44.000
FMC	FMC CORP NEW	3.000
FAST	FASTENAL CO	4.000
FISV	FISERV INC	11.000
F	FORD MOTOR CO COM	67.000
GEHC	GE HEALTHCARE TECHNOLOGIES INC	2.000
AJG	GALLAGHER ARTHUR J & CO	7.000
GD	GENL DYNAMICS CORP	4.000
GE	GENL ELEC CO	9.000
GM	GENERAL MOTORS CO	52.000
GPC	GENUINE PARTS CO	8.000
HCA	HCA HEALTHCARE, INC	5.000
HAL	HALLIBURTON CO (HOLDING COMPANY)	22.000
PEAK	HEALTHPEAK PPTYS INC	33.000
JKHY	HENRY JACK & ASSOC INC	16.000
HES	HESS CORP	8.000
HLT	HILTON WORLDWIDE HOLDINGS INC	11.000
HD	HOME DEPOT INC	7.000
HON	HONEYWELL INTL INC	9.000
HUM	HUMANA INC	3.000
JBHT	HUNT J B TRANS SVCS INC	1.000
ITW	ILLINOIS TOOL WORKS INC	6.000
ILMN	ILLUMINA INC	4.000
IR	INGERSOLL RAND INC	6.000
ICE	INTERCONTINENTALEXCHANGE GROUP	14.000
IBM	INTL BUSINESS MACH	14.000
INTU	INTUIT	3.000
INVH	INVITATION HOMES INC REIT	18.000
JPM	JPMORGAN CHASE & CO	34.000

JNJ	JOHNSON & JOHNSON COM	30.000
KLAC	KLA CORP	10.000
K	KELLOGG CO	17.000
KEYS	KEYSIGHT TECHNOLOGIES INC COM	5.000
KIM	KIMCO REALTY CORP	25.000
LKQ	LKQ CORP NEW	12.000
LHX	L3 HARRIS TECHNOLOGIES INC	4.000
JCI	JOHNSON CTLS INTL PLC	22.000
LLY	LILLY ELI & CO	11.000
LYB	LYONDELLBASELL INDUSTRIES N V SHS - A - CL A EUR	6.000
LMT	LOCKHEED MARTIN CORP	1.000
LOW	LOWES COMPANIES INC	6.000
LIN	LINDE PLC EUR	6.000
MMC	MARSH & MCLENNAN COS INC	10.000
MLM	MARTIN MARIETTA MATERIALS INC	2.000
MA	MASTERCARD INC CL A	17.000
MCD	MCDONALDS CORP	13.000
MRK	MERCK & CO INC COM	33.000
MET	METLIFE INC	21.000
MSFT	MICROSOFT CORP	47.000
MOH	MOLINA HEALTHCARE INC	1.000
MDLZ	MONDELEZ INTL INC	31.000
APTV	APTIV PLC	13.000
MCO	MOODYS CORP	4.000
MS	MORGAN STANLEY	9.000
MSI	MOTOROLA SOLUTIONS INC	14.000
NFLX	NETFLIX INC	9.000
NEM	NEWMONT CORP	7.000
NEE	NEXTERA ENERGY INC COM	21.000
NKE	NIKE INC CL B	15.000
NSC	NORFOLK STHN CORP NXP SEMICONDUCTORS N V	5.000
NXPI	COM EUR	20.000
NOC	NORTHROP GRUMMAN CORP	3.000
NVDA	NVIDIA CORP	18.000
ORLY	O REILLY AUTOMOTIVE INC OLD DOMINION FREIGHT	1.000
ODFL	LINES INC	3.000
ORCL	ORACLE CORP	58.000
PPL	PPL CORP	16.000
PCAR	PACCAR INC	16.000
PH	PARKER HANNIFIN CORP	4.000
PEP	PEPSICO INC	15.000
PKI	PERKINELMER INC	1.000
PFE	PFIZER INC	73.000
PM	PHILIP MORRIS INTL INC	16.000

PSX	PHILLIPS 66	8.000
PG	PROCTER & GAMBLE CO	18.000
PGR	PROGRESSIVE CORP OHIO	13.000
PLD	PROLOGIS INC COM	14.000
RTX	RAYTHEON TECHNOLOGIES CORP	11.000
RF	REGIONS FINANCIAL CORP	55.000
RMD	RESMED INC	2.000
ROST	ROSS STORES INC	16.000
SPGI	S&P GLOBAL INC	6.000
SCHW	SCHWAB CHARLES CORP NEW	7.000
SRE	SEMPRA	6.000
SPG	SIMON PPTY GROUP INC SBI	6.000
SNA	SNAP ON INC	3.000
SBUX	STARBUCKS CORP	12.000
SNPS	SYNOPSYS INC	10.000
TJX	TJX COS INC NEW	13.000
TMUS	T-MOBILE US INC COM	23.000
TER	TERADYNE INC	10.000
TXN	TEXAS INSTRUMENTS	9.000
TMO	THERMO FISHER SCIENTIFIC INC	4.000
ULTA	ULTA BEAUTY, INC	2.000
UNP	UNION PACIFIC CORP	5.000
UPS	UNITED PARCEL SERVICE INC CL B	6.000
UNH	UNITEDHEALTH GROUP INC	11.000
VLO	VALERO ENERGY CORP NEW	10.000
VZ	VERIZON COMMUNICATIONS INC	87.000
VRSK	VERISK ANALYTICS INC	5.000
VRTX	VERTEX PHARMACEUTICAL INC	4.000
VICI	VICI PROPERTIES INC REIT	20.000
V	VISA INC CL A	12.000
WEC	WEC ENERGY GROUP INC COM	6.000
WMT	WALMART INC	13.000
WBD	WARNER BROS DISCOVERY INC	1.000
WM	WASTE MGMT INC NEW	10.000
WFC	WELLS FARGO & CO NEW	58.000
WELL	WELLTOWER INC REIT	10.000
WMB	WILLIAMS COS INC (DEL)	31.000
NXTG	FIRST TRUST INDEX NEXTG	260.000
VTI	VANGUARD TOTAL STOCK MKT ETF	735.000

MARK GEIST - IRA - 2/2023

Symbol	Description	Quantity
MFBZSG	BLACKSTONE PRIVATE CREDIT FUND CLASS S A/O 12/31/22	10,540.588
MFSBNH	FS CREDIT REAL ESTATE INCOME TRUST, INC. CLASS S A/O 01/31/23	10,588.198
MFBZSM	NB CROSSROADS PRIVATE MARKETS FUND VII LP COMMITMENT AMT	200,000.000
MFBZSN	NB CROSSROADS PRIVATE MARKETS FUND VII LP INVESTED	50,000.000
ABT	ABBOTT LABS	52.000
ABBV	ABBVIE INC COM	39.000
AEP	AMER ELECTRIC POWER CO	47.000
AMGN	AMGEN INC	10.000
ADI	ANALOG DEVICES INC	29.000
ADP	AUTOMATIC DATA PROCESSNG INC	19.000
BLK	BLACKROCK INC	5.000
AVGO	BROADCOM INC	11.000
ACN	ACCENTURE PLC IRELAND CL A	20.000
CB	CHUBB LTD CHF	22.000
CSCO	CISCO SYSTEMS INC	51.000
KO	COCA COLA CO COM	90.000
DEO	DIAGEO PLC NEW GB SPON ADR	27.000
DFS	DISCOVER FINANCIAL SERVICES	14.000
EOG	EOG RESOURCES INC	34.000
XOM	EXXON MOBIL CORP	73.000
HD	HOME DEPOT INC	14.000
HON	HONEYWELL INTL INC	20.000
JPM	JPMORGAN CHASE & CO	37.000
JNJ	JOHNSON & JOHNSON COM	39.000
LIN	LINDE PLC EUR	16.000
MMC	MARSH & MCLENNAN COS INC	26.000
MCD	MCDONALDS CORP	19.000
MSFT	MICROSOFT CORP	65.000
MS	MORGAN STANLEY	29.000
NEE	NEXTERA ENERGY INC COM	66.000
ORCL	ORACLE CORP	70.000
PSX	PHILLIPS 66	31.000
PG	PROCTER & GAMBLE CO	38.000
PLD	PROLOGIS INC COM	42.000
RTX	RAYTHEON TECHNOLOGIES CORP	68.000
RSG	REPUBLIC SERVICES INC	21.000
SBUX	STARBUCKS CORP	52.000
TXN	TEXAS INSTRUMENTS	28.000
UNP	UNION PACIFIC CORP	22.000

UPS	UNITED PARCEL SERVICE INC CL B	28.000
UNH	UNITEDHEALTH GROUP INC	16.000
	ACAP STRATEGIC FUND	7,997.614

Please be advised the data in this email was obtained from UBS systems as of the date reflected but is provided for informational purposes only. These systems show data that fluctuates with market and transaction activity and is not official UBS books and records. Assets in your account(s) that are not valued daily (for example, alternative investments and annuities) are not accurately reflected and you should refer to your official UBS statement for disclosures about those values.