

NEBRASKA ACCOUNTABILITY AND DISCLOSURE COMMISSION 1225 L St., Suite 400 P.O. Box 95086 Lincoln, NE 68509 (402) 471-2522 https://nadc.nebraska.gov	STATEMENT OF FINANCIAL INTERESTS Calendar Year 2023 NADC FORM C-1	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%; font-size: small;">POSTMARK DATE</td> <td style="text-align: center;">email 2/25/24</td> </tr> <tr> <td style="height: 20px;"></td> <td></td> </tr> <tr> <td colspan="2" style="text-align: center; font-size: x-small;">OFFICE USE ONLY</td> </tr> <tr> <td colspan="2" style="height: 100px; text-align: center; vertical-align: middle; font-size: 2em;">S</td> </tr> </table>	POSTMARK DATE	email 2/25/24			OFFICE USE ONLY		S																													
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BEFORE COMPLETING READ FILING REQUIREMENTS																																						
- This statement must cover all financial interests for the entire "calendar year" as noted above and not just as of year-end. - Candidates for designated offices and holders of designated offices and positions must file this statement with the Commission. See Sections 1A and 1B of the instructions. - Candidates (including incumbents) subject to this filing requirement must file this statement in order to have their names appear on the ballot. (See Instructions). - Designated officeholders and holders of designated positions must file this statement with the Commission annually. - Dollar values need not be report for any item, except Item 11. - Persons who fail to file as required are subject to a civil penalty of up to \$5,000.																																						
ITEM 1 YOUR NAME, ADDRESS AND PHONE NUMBER																																						
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">Name</td> <td style="width: 30%;">McAllister</td> <td style="width: 30%;">William</td> <td style="width: 30%;">Minton</td> <td style="width: 10%;">Telephone No.</td> <td style="width: 20%;">402.380.1329</td> </tr> <tr> <td></td> <td>LAST</td> <td>FIRST</td> <td>MIDDLE</td> <td></td> <td></td> </tr> <tr> <td>E-mail</td> <td colspan="5">coachmac2005@gmail.com</td> </tr> <tr> <td></td> <td colspan="5">m</td> </tr> <tr> <td>Address</td> <td>103 Kaup St.</td> <td>West Point</td> <td>NE</td> <td colspan="2">68788</td> </tr> <tr> <td></td> <td>STREET ADDRESS OR RURAL ROUTE</td> <td>CITY</td> <td>STATE</td> <td colspan="2">ZIP CODE</td> </tr> </table>			Name	McAllister	William	Minton	Telephone No.	402.380.1329		LAST	FIRST	MIDDLE			E-mail	coachmac2005@gmail.com						m					Address	103 Kaup St.	West Point	NE	68788			STREET ADDRESS OR RURAL ROUTE	CITY	STATE	ZIP CODE	
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ITEM 2 OCCASION FOR FILING (Check Appropriate Box)																																						
☒ A candidate for elective office ☐ Annual officeholder's or state employee's report ☐ Newly appointed to office or position																																						
ITEM 3 OFFICE HELD & TERM OF OFFICE (Incumbent elected/appointed officials and state employees. See 1B of instructions)																																						
List the office or position you currently hold which requires this filing. Office or Position: _____ Term: _____ BEGINS ENDS Name of City, County, District, or State Agency: _____																																						
ITEM 4 OFFICE SOUGHT (Candidates only. See 1A of instructions)																																						
List the office sought which requires this filing. Office: State School Board																																						
Name of City, County, District, or State Office: West Point, Cumming, District #3																																						
ITEM 5 PERIOD COVERED BY THIS STATEMENT																																						
This statement must cover all financial interests for the entire "preceding calendar year" and not just as of year-end. This statement covers the preceding calendar year January 1 through December 31, 2023																																						

Revised January 2024

ITEM 6 | SOURCES OF INCOME OF OVER \$1,000

Income includes money or any other form of recompense constituting income under the Internal Revenue Code. (See definitions)

Name and address of any source* (including an individual, business, body of government, political subdivision or body corporate) from which income of over \$1,000 was received.

List the nature of the source's business and the nature of the services you rendered or the circumstances under which income was received. NOTE: Do not list the amount of the income.

Also include your Government position if you were paid more than \$1,000.

- 1.) South Sioux City Public Schools
210 W. 39th St. PO Box 158
South Sioux City, NE 68776
- 2.) St. Paul Lutheran School
325 N. Colfax St
West Point, NE 68788
- 3.) Nebraska Public Employee Retirement System
1526 K St. Ste. 400
Lincoln, NE 68508
- 4.) Social Security
100 West High Rise
6401 Security Blvd.
Baltimore, MD 21235

- 1a.) Contrated Consultant
- 2a.) Part Time intern Principal
- 3a.) Monthly retirement from NPER
- 4a.) Social Security Benefits

*NOTE: IF INCOME RESULTED FROM EMPLOYMENT BY, OPERATION OF OR PARTICIPATION IN A PROPRIETORSHIP, PARTNERSHIP, CORPORATION OR OTHER PERSON, LIST THE SAME AS THE SOURCE OF INCOME, BUT NOT THE PATRONS, CUSTOMERS, PATIENTS, OR CLIENTS THEREOF.

ITEM 7 | BUSINESSES WITH WHICH YOU ARE ASSOCIATED Including Non Profits (See definitions)

Name and address of all businesses, organizations, or associations (profit and non-profit) with which you held a position of officer, director, limited liability company member, partner, or stockholder and any entity in which you held a position of trustee. Such reporting is required based on the position held, not on whether income was received. You need not report business associations which are otherwise listed under Item 6.

Name and Address of Business or Organization.

Nature of Association

If you have nothing to report, write NONE

- 1.) St. Paul Luther church
434 N. Lincoln St
West Point, Ne 68788
- 2.)
- 3.)
- 4.)
- 5.)
- 6.)
- 7.)

- 1a.) Vice Chairman
- 2a.)
- 3a.)
- 4a.)
- 5a.)
- 6a.)
- 7a.)

ITEM 8	REAL PROPERTY OF THE FILER IN NEBRASKA (Real property valued at less than \$1,000 and your personal residence need <i>not</i> be reported.)	
List all real property in Nebraska in your name or in which you have a direct ownership interest. The description required must be sufficient to identify the location of the property. Exceptions: You need not report real property owned by a business listed in Item 6 or 7, your personal residence or real property valued at less than \$1,000. Personal residence refers to your principal dwelling-house and adjacent land used for house-hold purposes, such as lawns and gardens.		
Location of Property (Description or Address)		Nature of Property (such as: agricultural, commercial, industrial, residential-rental)
If you have nothing to report, write NONE		
103 Kaup St. West Point, Ne 68788 5403 Ave. F Crofton, NE 68730		Residential Cabin on Lake - Residential
ITEM 9	OTHER FINANCIAL INTERESTS AND PROPERTY HELD DURING THE PERIOD OF THIS STATEMENT WHICH EXCEEDED A FAIR MARKET VALUE OF \$1,000 AT ANY TIME DURING THE REPORTING PERIOD	
(a) List the names and addresses of the institutions in which you had checking and savings accounts and certificates of deposit.		
Financial Institution		Address
If you have nothing to report, write NONE		
Charter West Bank 201 S. Main St West Point, Ne 68788 Edward Jones 122 E. Grove West Point, NE 68788		Checking / Saving / CD CD
(b) List the names of the issuers of all stocks, bonds, and government securities, not otherwise listed under Items 6 or 7.		
If you have nothing to report, write NONE		
SEE ATTACHED		
(c) Describe other property owned or held for the production of income not otherwise disclosed in Items 6, 7, 8 or 9(a)(b). Include leaseholds and other interests in real estate, promissory notes and other obligations owed to you, beneficial interests in trusts and estates, cash value life insurance, IRAs, deferred income and retirement plans. Exception: Do not include accounts receivable, inventory, fixtures and equipment owned or used by a business listed in Items 6 & 7 or household goods, personal automobiles and other tangible personal property unless such property was held primarily for sale or exchange.		
If you have nothing to report, write NONE		

NONE

ITEM 10	CREDITORS TO WHOM \$1,000 OR MORE WAS OWED OR GUARANTEED BY YOU OR A MEMBER OF YOUR IMMEDIATE FAMILY.
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Exception: Loans from a relative and land contracts which have been recorded with the County Clerk or Register of Deeds need **not** be reported. Accounts payable, debts arising out of retail installment transactions or loans made by a financial institution in the ordinary course of business need **not** be reported.

Name	Address
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If you have nothing to report, write NONE

NONE	
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ITEM 11	SOURCES OF GIFTS OF A VALUE OF MORE THAN \$100 RECEIVED EXCEPT GIFTS FROM RELATIVES. (See definitions) If you have nothing to report, write NONE
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Name and address of Donor	Occupation or nature of business of Donor	Value of Gift (See Key Below)	Description of Gift and Circumstances or Occasion for Gift
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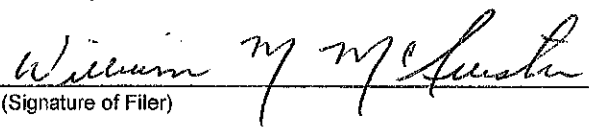
If you have nothing to report, write NONE

NONE		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	

The monetary value of each gift shall be categorized based on the good faith estimate of the filer. For each reported gift insert in the Value column the letter which corresponds to the value category of the gift. The value categories are:
A) \$100.01 to \$200; B) \$200.01 to \$500; C) \$500.01 to \$1,000; D) \$1,000.01 or more.

ITEM 12	SUPPLEMENTAL INFORMATION (please attach any supplemental info and note below to see attached)
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None

ITEM 13	SIGNATURE OF FILER AND DATE
I hereby state that I have used all reasonable diligence in the preparation of this Statement and that to the best of my knowledge it is true and complete.	
	2/24/2024
(Signature of Filer)	(Date)

Criminal Penalties: Any person who files a statement knowing that information is false shall be guilty of a Class IV Felony, See §49-14,134, Nebraska Revised Statutes.

SPDR SSGA Active Tr Multi-Asset Real Return	Global Allocation	Equity	RLY
First Trust TCW Unconstrained Pls Bd ETF	Nontraditional Bond	Bond	UCON
iShares Core US REIT	Real Estate	Equity	USRT
Vanguard Value ETF	Large Value	Equity	VTV
iShares 0-3 Month Treasury Bond ETF	Ultrashort Bond	Bond	SGOV
Vanguard Developed Markets Index Fund ETF	Foreign Large Blend	Equity	VEA
JP Morgan Core Plus Bond ETF	Intermediate Core-Plus Bond	Bond	JCPB
J P Morgan Exchange-Traded Fd Tr International Resh Enhanced Equity	Foreign Large Blend	Equity	JIRE
Fidelity Government Cash Reserves	Money Market-Taxable	Money Market	FDRXX
Vanguard Mid-Cap Value ETF	Mid-Cap Value	Equity	VOE
Vanguard Small-Cap Growth ETF	Small Growth	Equity	VBK
Vanguard Small-Cap Value ETF	Small Value	Equity	VBR
Vanguard Mid-Cap Growth ETF	Mid-Cap Growth	Equity	VOT
PGIM Ultra Short Bond ETF	Ultrashort Bond	Bond	PULS
Vanguard Growth ETF	Large Growth	Equity	VUG
Morgan Stanley Instl Ultr-Shrt Inc IS	Ultrashort Bond	Bond	MULSX
Eaton Vance Floating-Rate Muni Inc I	Muni National Short	Bond	EILMX
iShares iBonds Dec 2027 Term Corp ETF	Target Maturity	Bond	IBDS
iShares iBonds Dec 2028 Term Corp ETF	Target Maturity	Bond	IBDT
SPDR Barclays Investment Grade Floating Rate	Ultrashort Bond	Bond	FLRN
Vanguard S&P 500	Large Blend	Equity	VOO
Thrivent Global Stock Fund	Large Blend	Equity	AALGX

American Funds

**12711 N. Meridian St.
Carmel, IN 46032-9181**

Funds Owned:

AMCAP Fund
American Mutual
Bond Fund of America
Capital Income Builder
Growth Fund of America
Income Fund of America
New World Fund
SMALLCAP World Fund
Washington Mutual

Invesco Ltd.

**Midtown Union
1331 Spring Street, NW
Atlanta, GA 30309**

Funds Owned:

Global Opportunities
Global Strategic Income Fund
International Small-Mid Company Fund
Senior Floating Rate

First Eagle Funds

**1345 Avenue of the Americas
New York, NY 10105**

Funds Owned:

Global Fund
Global Income Builder Fund
Overseas Fund
US Value Fund

Swan Global Investments

**1099 Main Avenue
Suite 206
Durango, CO 81301**

Funds Owned:

Defined Risk
Defined Risk Foreign
Defined Risk Growth
Defined Risk US Small Cap

J.P. Morgan Chase & Co

**383 Madison Ave
New York, NY 10017**

Funds Owned:

Liquid Assets Money Market

Asset Type: All Account Types

So:

Account Value Summary:

Market Value of Investments Held at Edward Jones - Based on

Cash:

MFRS - Money Market Fund Retirement Shares:

Exchange Traded & Closed End Funds

Asset Type	Description	Option
Cash (1)	INVESCO EXCHANGE-TRADED FD TR HIGH YIELD EQUITY DIVID PEY (48137V553)	
Cash (1)	INVESCO EXCHANGE-TRADED FD TR II QQQM (48138G848)	
Cash (1)	INVESCO EXCHANGE-TRADED FD TR II INVESCO S&P 500 REVENUE ETF PWL (48128G888)	
Cash (1)	ISHARES SEMICONDUCTOR ETF SOXX (484287523)	
Cash (1)	VANGUARD HIGH DIVIDEND YIELD ETF SHS VYM (821949408)	
Subtotal:		

** News in the last 24 hours

Mutual Funds - Held at Edward Jones

Asset Type	Description
Cash (1)	BLACKROCK MID CAP GROWTH EQUITY CL K BMGIX (08286N004)
Cash (1)	FEDERATED HERMES GOVERNMENT OBLIGATIONS CL FRM GOFIX (808919718)

Cash (1)	HARTFORD SMALL COMPANY CL F H4FX (41664T271)
Cash (1)	JOHN HANCOCK BOND CL R8 JHBBX (410223808)
Cash (1)	JPMORGAN EMERGING MARKETS EQUITY CL R8 JEMWX (48121L122)
Cash (1)	JPMORGAN U.S. EQUITY CL R8 JUEMX (48121L817)
Cash (1)	MFS INTERNATIONAL DIVERSIFICATION CL R8 MDIXX (583743644)
Cash (1)	PGIM FLOATING RATE INCOME CL R8 PFRIX (74438V883)
Subtotal:	

Certificates of Deposit

Asset Type	Description
Cash (1)	AMERICAN EXPRESS NATL BK BROKERED INTL CTF DEP PROGRAM DUE 03/21/2024; INT 0.350% (02588AEL2)
Cash (1)	TEXAS CAP BK N A DALLAS TEX DUE 06/28/2024; INT 5.200% (88224FNP2)
Cash (1)	FIRST FIDNTH BK IRVINE CA DUE 11/28/2024; INT 5.000% (32028UP42)
Subtotal:	

Cash (1)	INVESCO ACTIVELY MANAGED ACTIVE U S REAL ESTATE FD PER (48080A101)
Cash (1)	INVESCO ACTIVELY MANAGED OPTIMUM YIELD DIVERSIFIED FDBC (48080F100)
Cash (1)	INVESCO EXCHANGE-TRADED FD TR S&P 500 QUALITY ETF SPHQ (48137V241)
Cash (1)	INVESCO EXCHANGE-TRADED FD TR HIGH YIELD EQUITY DIVID PEY (48137V553)
Cash (1)	INVESCO EXCHANGE-TRADED FD TR II QQQM (48138G848)
Cash (1)	VANGUARD FTSE EMERGING MARKETS EXCHANGE TRADED FUND VWO (822042858)
Subtotal:	

Mutual Funds - Held at Edward Jones

Asset Type	Description
Cash (1)	BLACKROCK HIGH-YIELD BOND K BRHYX (08280B814)

Account Value Summary:

Market Value of Investments Held at Edward Jones - Based on

Insured Bank Deposit:

Goldman Sachs Bank USA

Total Insured Bank Deposit:

Certificates of Deposit

Asset Type	Description
Cash (1)	AMERICAN EXPRESS NATL BK BROKERED INTL CTF DEP PROGRAM DUE 03/21/2024; INT 0.350% (02588AEL2)
Subtotal:	

Mutual Funds - Held at Edward Jones

Asset Type	Description
Cash (1)	FEDERATED HERMES TRUST FOR US TREASURY OBLIGATIONS CL IS TTCXX (80834N798)

Asset Type	Description
Cash (1)	CHAMPLAIN MID CAP CL I CIPIX (00788Y813)
Cash (1)	DODGE & COX STOCK CL I DODGX (286218108)
Cash (1)	HARTFORD SCHRODERS INTERNATIONAL STOCK CL F H4FX (41665X818)
Cash (1)	INVESCO CORPORATE BOND CL R8 ICBFX (001421888)
Cash (1)	JPMORGAN GROWTH ADVANTAGE CL R8 JGVVX (48840W108)
Cash (1)	WASATCH CORE GROWTH CL INV WIGRX (936788783)
Subtotal:	

Certificates of Deposit

Asset Type	Description
Cash (1)	AMERICAN EXPRESS NATL BK BROKERED INTL CTF DEP PROGRAM DUE 03/21/2024; INT 0.350% (02588AEL2)
Subtotal:	