

ITEM 6 SOURCES OF INCOME OF OVER \$1,000

Income includes money or any other form of recompense constituting income under the Internal Revenue Code. (See definitions)

Name and address of any source* (including an individual, business, body of government, political subdivision or body corporate) from which income of over \$1,000 was received.

List the nature of the source's business and the nature of the services you rendered or the circumstances under which income was received. NOTE: Do not list the amount of the income.

Also include your Government position if you were paid more than \$1,000.

- | | |
|--|--|
| 1.) COUNCILPERSON; CITY OF LINCOLN

555 SOUTH 10 TH STREET, ROOM 101
LINCOLN, NE 68508 | 1a.) Serve as member-at-large in the municipal policy-making board for the City of Lincoln. Represent the City of Lincoln in a variety of committees, boards, commissions and task forces. |
| 2.) BASELINE, LLC
2601 S. 24 th Street
Lincoln, NE 68502 | 2a.) Principal owner; residential rental properties. Property management. |
| 3.) TOPAZ, LLLC
2601 S. 24 th Street
Lincoln, NE 68502 | 3a.) Principal owner; residential rental properties. |
| 4.) OFFICE OF PERSONNEL MANAGEMENT-Retirement Ops
P.O. BOX 45
BOYERS, PA 16017 | 4a.) Annuitant |

*NOTE: IF INCOME RESULTED FROM EMPLOYMENT BY, OPERATION OF OR PARTICIPATION IN A PROPRIETORSHIP, PARTNERSHIP, CORPORATION OR OTHER PERSON, LIST THE SAME AS THE SOURCE OF INCOME, BUT NOT THE PATRONS, CUSTOMERS, PATIENTS, OR CLIENTS THEREOF.

ITEM 7 BUSINESSES WITH WHICH YOU ARE ASSOCIATED Including Non Profits (See definitions)

Name and address of all businesses, organizations, or associations (profit and non-profit) with which you held a position of officer, director, limited liability company member, partner, or stockholder and any entity in which you held a position of trustee. Such reporting is required based on the position held, not on whether income was received. You need not report business associations which are otherwise listed under Item 6.

Name and Address of Business or Organization.

Nature of Association

If you have nothing to report, write NONE

- | | |
|---|---|
| 1.) NEBRASKA TRAILS FOUNDATION | 1a.) Board Member-at-Large (term 04/2023 -04/2026) |
| 2.) NATIONAL PARKS AND CONSERVATION ASSOCIATION | 2a.) Trustee and 1 st Vice Chair (03/2024 - 03/2026) |
| 3.) LINCOLN COMMUNITY FOUNDATION | 3a.) Board Member-at-Large (term 02/2024 - 02/2026) |
| 4.) LINCOLN YOUTH COMPLEX | 4a.) Board Member (term began 12/2022) |
| 5.) | 5a.) |
| 6.) | 6a.) |
| 7.) | 7a.) |

ITEM 8	REAL PROPERTY OF THE FILER IN NEBRASKA (Real property valued at less than \$1,000 and your personal residence need <i>not</i> be reported.)	
List all real property in Nebraska in your name or in which you have a direct ownership interest. The description required must be sufficient to identify the location of the property. Exceptions: You need not report real property owned by a business listed in Item 6 or 7, your personal residence or real property valued at less than \$1,000. Personal residence refers to your principal dwelling-house and adjacent land used for house-hold purposes, such as lawns and gardens.		
Location of Property (Description or Address)		Nature of Property (such as: agricultural, commercial, industrial, residential-rental)
If you have nothing to report, write NONE		
2728 NOROTON HAMPDEN COURT, UNITS #205-207; CHICAGO 60614		Rental property
ITEM 9	OTHER FINANCIAL INTERESTS AND PROPERTY HELD DURING THE PERIOD OF THIS STATEMENT WHICH EXCEEDED A FAIR MARKET VALUE OF \$1,000 AT ANY TIME DURING THE REPORTING PERIOD	
(a) List the names and addresses of the institutions in which you had checking and savings accounts and certificates of deposit.		
Financial Institution		Address
If you have nothing to report, write NONE		
UNION BANK AND TRUST		7100 PIONEERS BLVD; LINCOLN, NE 68506
(b) List the names of the issuers of all stocks, bonds, and government securities, not otherwise listed under Items 6 or 7.		
If you have nothing to report, write NONE		
AMERIPRISE BROKERAGE/MUTUAL FUND ACCOUNT MUTUAL OF OMAHA MONEY MARKET ACCOUNT		
(c) Describe other property owned or held for the production of income not otherwise disclosed in Items 6, 7, 8 or 9(a)(b). Include leaseholds and other interests in real estate, promissory notes and other obligations owed to you, beneficial interests in trusts and estates, cash value life insurance, IRAs, deferred income and retirement plans. Exception: Do not include accounts receivable, inventory, fixtures and equipment owned or used by a business listed in Items 6 & 7 or household goods, personal automobiles and other tangible personal property unless such property was held primarily for sale or exchange.		
If you have nothing to report, write NONE		
FEDERAL TSP (THRIFT SAVINGS PLAN) and AMERIPRISE ROTH IRA		
Spouse's Accounts on which I am a beneficiary upon death: AMERIPRISE SEP IRA, and TRADITIONAL IRA/MUTUAL FUNDS AND STOCKS AMERIPRISE/RIVERSOURCE LIFE INSURANCE AMERIPRISE MICELLANEOUS STOCK PORTFOLIO MUTUAL OF AMERICA 401K COMPUTERSHARE TRUST CO. - Individual Stock and BROADSHARE - Individual Stock		

ITEM 10	CREDITORS TO WHOM \$1,000 OR MORE WAS OWED OR GUARANTEED BY YOU OR A MEMBER OF YOUR IMMEDIATE FAMILY.		
Exception: Loans from a relative and land contracts which have been recorded with the County Clerk or Register of Deeds need not be reported. Accounts payable, debts arising out of retail installment transactions or loans made by a financial institution in the ordinary course of business need not be reported.			
Name		Address	
If you have nothing to report, write NONE			
UNION BANK AND TRUST MR. COOPER (Mortgage Company) WINTRUST MORTGAGE SUN TRUST MORTGAGE BBT MORTGAGE		7100 PIONEERS BLVD; LILNCOLN, NE 68506 8950 CYPRESS WATERS BLVD; COPPELL, TX 75019 9701 WEST HIGGINS ROAD, SUITE 400; ROSEMONT, IL 60018 P.O.BOX 79041; BALTIMORE, MD. 21279 P.O.BOX 580022; CHARLOTTE, NC 28258	
ITEM 11	SOURCES OF GIFTS OF A VALUE OF MORE THAN \$100 RECEIVED EXCEPT GIFTS FROM RELATIVES. (See definitions) If you have nothing to report, write NONE		
Name and address of Donor	Occupation or nature of business of Donor	Value of Gift (See Key Below)	Description of Gift and Circumstances or Occasion for Gift
If you have nothing to report, write NONE			
NONE		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
The monetary value of each gift shall be categorized based on the good faith estimate of the filer. For each reported gift insert in the Value column the letter which corresponds to the value category of the gift. The value categories are: A) \$100.01 to \$200; B) \$200.01 to \$500; C) \$500.01 to \$1,000; D) \$1,000.01 or more.			
ITEM 12	SUPPLEMENTAL INFORMATION (please attach any supplemental info and note below to see attached)		
ITEM 13	SIGNATURE OF FILER AND DATE		
I hereby state that I have used all reasonable diligence in the preparation of this Statement and that to the best of my knowledge it is true and complete.			
 (Signature of Filer)		March 1, 2024 (Date)	

Criminal Penalties: Any person who files a statement knowing that information is false shall be guilty of a Class IV Felony, See §49-14,134, Nebraska Revised Statutes.