

NEBRASKA ACCOUNTABILITY AND DISCLOSURE COMMISSION 1225 L St., Suite 400 P.O. Box 95086 Lincoln, NE 68509 (402) 471-2522 https://nadc.nebraska.gov	STATEMENT OF FINANCIAL INTERESTS Calendar Year 2023 NADC FORM C-1	POSTMARK DATE	NONE
		OFFICE USE ONLY	
BEFORE COMPLETING READ FILING REQUIREMENTS		RECEIVED MAR 6 2024 NEBRASKA DISCLOSURE COMMISSION	

- This statement must cover all financial interests for the entire "calendar year" as noted above and not just as of year-end.
- Candidates for designated offices and holders of designated offices and positions must file this statement with the Commission. See Sections 1A and 1B of the instructions.
- Candidates (including incumbents) subject to this filing requirement must file this statement in order to have their names appear on the ballot. (See Instructions).
- Designated officeholders and holders of designated positions must file this statement with the Commission annually.
- Dollar values need not be report for any item, except Item 11.
- Persons who fail to file as required are subject to a civil penalty of up to \$5,000.

ITEM 1	YOUR NAME, ADDRESS AND PHONE NUMBER			
Name	<u>Pfitzer</u>	<u>Todd</u>	<u>R</u>	Telephone No. <u>402-350-9377</u>
	LAST	FIRST	MIDDLE	
E-mail	<u>todd.pfitzer@douglascounty-ne.org</u>			
Address	<u>1233 Mayfair Dr</u>	<u>Omaha</u>	<u>NE</u>	<u>68144</u>
	STREET ADDRESS OR RURAL ROUTE	CITY	STATE	ZIP CODE

ITEM 2	OCCASION FOR FILING (Check Appropriate Box)
	☐ A candidate for elective office ☐ Annual officeholder's or state employee's report ☒ Newly appointed to office or position

ITEM 3	OFFICE HELD & TERM OF OFFICE (Incumbent elected/appointed officials and state employees. See 1B of instructions)
List the office or position you currently hold which requires this filing.	
Office or Position:	<u>Douglas County Engineer</u> Term: <u>1-23</u> <u>1-27</u> BEGINS ENDS
Name of City, County, District, or State Agency:	<u>Douglas</u>

ITEM 4	OFFICE SOUGHT (Candidates only. See 1A of instructions)
List the office sought which requires this filing.	
Office:	
Name of City, County, District, or State Office:	

ITEM 5	PERIOD COVERED BY THIS STATEMENT
This statement must cover all financial interests for the entire "preceding calendar year" and not just as of year-end.	
This statement covers the preceding calendar year January 1 through December 31, <u>2023</u>	

ITEM 6 SOURCES OF INCOME OF OVER \$1,000

Income includes money or any other form of recompense constituting income under the Internal Revenue Code. (See definitions)

Name and address of any source* (including an individual, business, body of government, political subdivision or body corporate) from which income of over \$1,000 was received.

List the nature of the source's business and the nature of the services you rendered or the circumstances under which income was received. NOTE: Do not list the amount of the income.

Also include your Government position if you were paid more than \$1,000.1.) Douglas County
15505 West Maple Rd
Omaha, NE 68116

1a.)

2.) Garry Motorcycle Safety
3735 Platteville Rd
Papillion, NE 68046

2a.)

3.)

3a.)

4.)

4a.)

*NOTE: IF INCOME RESULTED FROM EMPLOYMENT BY, OPERATION OF OR PARTICIPATION IN A PROPRIETORSHIP, PARTNERSHIP, CORPORATION OR OTHER PERSON, LIST THE SAME AS THE SOURCE OF INCOME, BUT NOT THE PATRONS, CUSTOMERS, PATIENTS, OR CLIENTS THEREOF.

ITEM 7 BUSINESSES WITH WHICH YOU ARE ASSOCIATED Including Non Profits (See definitions)Name and address of all businesses, organizations, or associations (profit and non-profit) with which you held a position of officer, director, limited liability company member, partner, or stockholder and any entity in which you held a position of trustee. Such reporting is required based on the position held, not on whether income was received. You need **not** report business associations which are otherwise listed under Item 6.

Name and Address of Business or Organization.

Nature of Association

If you have nothing to report, write NONE

1.) NONE

1a.)

2.)

2a.)

3.)

3a.)

4.)

4a.)

5.)

5a.)

6.)

6a.)

7.)

7a.)

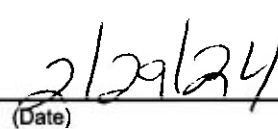
ITEM 8	REAL PROPERTY OF THE FILER IN NEBRASKA (Real property valued at less than \$1,000 and your personal residence need <i>not</i> be reported.)	
List all real property in Nebraska in your name or in which you have a direct ownership interest. The description required must be sufficient to identify the location of the property. Exceptions: You need not report real property owned by a business listed in Item 6 or 7, your personal residence or real property valued at less than \$1,000. Personal residence refers to your principal dwelling-house and adjacent land used for house-hold purposes, such as lawns and gardens.		
Location of Property (Description or Address)		Nature of Property (such as: agricultural, commercial, industrial, residential-rental)
If you have nothing to report, write NONE		
1233 Mayfair Drive Omaha, NE 68144		
ITEM 9	OTHER FINANCIAL INTERESTS AND PROPERTY HELD DURING THE PERIOD OF THIS STATEMENT WHICH EXCEEDED A FAIR MARKET VALUE OF \$1,000 AT ANY TIME DURING THE REPORTING PERIOD	
(a) List the names and addresses of the institutions in which you had checking and savings accounts and certificates of deposit.		
Financial Institution		Address
If you have nothing to report, write NONE		
Northwest Bank, NE		14320 Arbor St. Omaha, NE 68144
(b) List the names of the issuers of all stocks, bonds, and government securities, not otherwise listed under Items 6 or 7.		
If you have nothing to report, write NONE		
(c) Describe other property owned or held for the production of income not otherwise disclosed in Items 6, 7, 8 or 9(a)(b). Include leaseholds and other interests in real estate, promissory notes and other obligations owed to you, beneficial interests in trusts and estates, cash value life insurance, IRAs, deferred income and retirement plans. Exception: Do not include accounts receivable, inventory, fixtures and equipment owned or used by a business listed in Items 6 & 7 or household goods, personal automobiles and other tangible personal property unless such property was held primarily for sale or exchange.		
If you have nothing to report, write NONE		
NONE		

ITEM 10	CREDITORS TO WHOM \$1,000 OR MORE WAS OWED OR GUARANTEED BY YOU OR A MEMBER OF YOUR IMMEDIATE FAMILY.		
Exception: Loans from a relative and land contracts which have been recorded with the County Clerk or Register of Deeds need not be reported. Accounts payable, debts arising out of retail installment transactions or loans made by a financial institution in the ordinary course of business need not be reported.			
Name		Address	
If you have nothing to report, write NONE			
NONE			

ITEM 11	SOURCES OF GIFTS OF A VALUE OF MORE THAN \$100 RECEIVED EXCEPT GIFTS FROM RELATIVES. (See definitions) If you have nothing to report, write NONE		
Name and address of Donor	Occupation or nature of business of Donor	Value of Gift (See Key Below)	Description of Gift and Circumstances or Occasion for Gift
If you have nothing to report, write NONE			
NONE		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	

The monetary value of each gift shall be categorized based on the good faith estimate of the filer. For each reported gift insert in the Value column the letter which corresponds to the value category of the gift. The value categories are:
A) \$100.01 to \$200; B) \$200.01 to \$500; C) \$500.01 to \$1,000; D) \$1,000.01 or more.

ITEM 12	SUPPLEMENTAL INFORMATION (please attach any supplemental info and note below to see attached)

ITEM 13	SIGNATURE OF FILER AND DATE
I hereby state that I have used all reasonable diligence in the preparation of this Statement and that to the best of my knowledge it is true and complete.	
 (Signature of Filer)	 (Date)

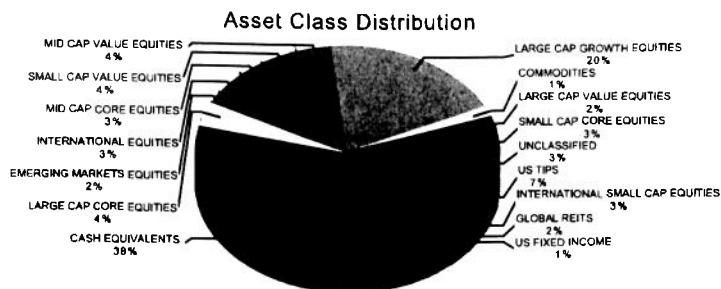
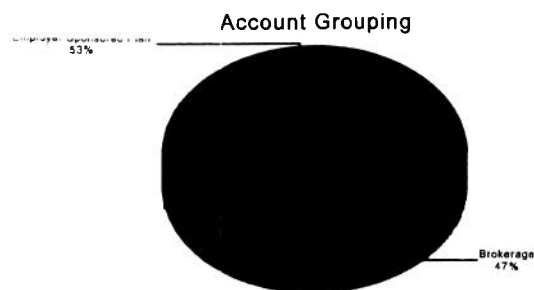
Criminal Penalties: Any person who files a statement knowing that information is false shall be guilty of a Class IV Felony, See §49-14,134, Nebraska Revised Statutes.



ACCOUNT SUMMARY

Client Name: Todd Pfitzer

Investment Breakdown



ACCOUNT GROUPING

TYPE	ACCOUNT VALUE	AS-OF DATE
Brokerage	\$515,009.27	01/12/2024
Employer Sponsored Plan	\$583,759.35	01/17/2024
Total:	\$1,098,768.62	

CONSOLIDATED ACCOUNTS

ACCOUNT NUMBER
45A277552
45A277545
45A277727
xxxxx7992VK0329
Total:

ACCOUNT TYPE	HOLDER
RETIREMENT ACCOUNT ROTH IRA	PFITZER, TODD R
TRANSFER ON DEATH (INDIVIDUAL)	PFITZER, TODD R
RETIREMENT ACCOUNT IRA	PFITZER, TODD R
457	Pfitzer, Todd R

Account Number : 45A277552

Registration : IRA FBO TODD R PFITZER, PERSHING LLC AS CUSTODIAN, ROTH ACCOUNT 1233 MAYFAIR DRIVE, OMAHA NE 68144-1030

Your Financial Consultant : MICHAEL CAIN (1874969)

SYMBOL	MANAGEMENT NAME	SECURITY / FUND NAME	AS-OF DATE	CUSIP
	BROKERAGE MONEY MARKET	BROKERAGE MONEY MARKET	01/12/2024	MONEYFUND
TIP		ISHARES TR TIPS BD ETF	01/12/2024	464287176
VNQI		VANGUARD INTL EQUITY INDEX F GLB EX US ETF	01/12/2024	922042676
VSS	* BP	VANGUARD INTL EQUITY INDEX F FTSE SMCAP ETF	01/12/2024	922042718
VWO	EPD	VANGUARD INTL EQUITY INDEX F FTSE EMR MKT ETF	01/12/2024	922042858
KMI	UYM	KINDER MORGAN INC DEL COM	01/12/2024	49456B101
EFV		ISHARES TR EAFE VALUE ETF	01/12/2024	464288877
VBR	* PFF	VANGUARD INDEX FDS SM CP VAL ETF	01/12/2024	922908611
IEF		ISHARES TR 7-10 YR TRSY BD	01/12/2024	464287440
UNP		UNION PAC CORP COM	01/12/2024	907818108
AWK		AMERICAN WTR WKS CO INC NEW COM	01/12/2024	030420103
DDLS		WISDOMTREE TR DYNAMIC INT EQ	01/12/2024	97717X271



ACCOUNT SUMMARY

it Name: Todd Pfitzer

SYMBOL	MANAGEMENT NAME	SECURITY / FUND NAME	AST PRICE	AS-OF DATE	CUSIP
VEA		VANGUARD FTSE DEVELOPED MARKET ETF	\$46.21	01/12/2024	921943858
EPD		ENTERPRISE PRODS PARTNERS L COM	\$26.58	01/12/2024	293792107
V		VISA INC COM CL A	\$266.63	01/12/2024	92826C839
Total:					

Account Number:		45A277545		Registration: TODD PRITZER TOD DTD 03/20/2023 1233 MAYFAIR DR OMAHA NE 68144-1030		
Your Financial Consultant:		MICHAEL CAIN (1874969)				
SYMBOL	MANAGEMENT NAME	SECURITY / FUND NAME	AST PRICE	AS-OF DATE	CUSIP	
	BROKERAGE MONEY MARKET	BROKERAGE MONEY MARKET	\$1.00	01/12/2024	MONEYFUND	
VTV		VANGUARD INDEX FDS VALUE ETF	\$147.46	01/12/2024	922908744	
IEF		ISHARES TR 7-10 YR TRSY BD	\$95.14	01/12/2024	464287440	
BRKB		BERKSHIRE HATHAWAY INC DEL CL B NEW	\$359.29	01/12/2024	084670702	
VBR		VANGUARD INDEX FDS SM CP VAL ETF	\$172.45	01/12/2024	922908611	
STZ		CONSTELLATION BRANDS INC CL A	\$252.66	01/12/2024	21036P108	
Total:						

Account Number :	45A277727	Registration :	IRA FBO TODD R PFITZER, PERSHING LLC AS CUSTODIAN 1233 MAYFAIR DRIVE OMAHA NE 68144-1030		
Your Financial Consultant :		MICHAEL CAIN (1874969)			
SYMBOL	MANAGEMENT NAME	SECURITY / FUND NAME	ST PRICE	AS-OF DATE	CUSIP
VNQ		VANGUARD INDEX FDS REAL ESTATE ETF	\$84.85	01/12/2024	922908553
TIP		ISHARES TR TIPS BD ETF	\$106.91	01/12/2024	464287176
EMLP		FIRST TR EXCHANGE-TRADED FD NO AMER ENERGY	\$27.08	01/12/2024	33738D101
IEF		ISHARES TR 7-10 YR TRSY BD	\$95.14	01/12/2024	464287440
	BROKERAGE MONEY MARKET	BROKERAGE MONEY MARKET	\$1.00	01/12/2024	MONEYFUND
Total:					

Account Number :		xxxx7992VK0329	Registration :			
Your Financial Consultant :		CAIN, MICHAEL A; SAALFELD, ZACH S				
SYMBOL	MANAGEMENT NAME	SECURITY / FUND NAME	IT PRICE	AS-OF DATE	CUSIP	
RNPFX		AMERICAN FUNDS NEW PERSPECTIVE FUND - CLASS R-5	\$17.18	01/17/2024	648018836	
RGAFX		AMERICAN FUNDS THE GROWTH FUND OF AMERICA - CLASS R-5	\$45.67	01/17/2024	399874833	
TRBCX		T ROWE PRICE BLUE CHIP GROWTH FUND - INVESTOR CLASS	\$21.50	01/17/2024	77954Q106	
VIMAX		VANGUARD MID-CAP INDEX FUND - ADMIRAL SHARES	\$2.64	01/17/2024	922908645	
VSMAX		VANGUARD SMALL-CAP INDEX FUND - ADMIRAL SHARES	\$17.76	01/17/2024	922908686	
VUSXX		VANGUARD TREASURY MONEY MARKET FUND - INVESTOR SHARES	\$10.92	01/17/2024	921932109	
Total:						



ACCOUNT SUMMARY

Client Name: Todd Pfitzer

CONSOLIDATED HOLDINGS

SYMBOL	MANAGEMENT NAME	SECURITY / FUND NAME	VALUE	QUANTITY	LAST PRICE	AS-OF DATE	CUSIP
	BROKERAGE MONEY MARKET	BROKERAGE MONEY MARKET			\$1.00	01/12/2024	MONEYFUND
TIP		ISHARES TR TIPS BD ETF			06.91	01/12/2024	464287176
VNQI		VANGUARD INTL EQUITY INDEX F GLB EX US ETF			140.00	01/12/2024	922042676
VSS		VANGUARD INTL EQUITY INDEX F FTSE SMCAP ETF			109.66	01/12/2024	922042718
VWO		VANGUARD INTL EQUITY INDEX F FTSE EMR MKT ETF			139.04	01/12/2024	922042858
KMI		KINDER MORGAN INC DEL COM			117.56	01/12/2024	49456B101
EFV		ISHARES TR EAFE VALUE ETF			150.69	01/12/2024	464288877
VBR		VANGUARD INDEX FDS SM CP VAL ETF			172.45	01/12/2024	922908611
IEF		ISHARES TR 7-10 YR TRSY BD			195.14	01/12/2024	464287440
UNP		UNION PAC CORP COM			235.81	01/12/2024	907818108
AWK		AMERICAN WTR WKS CO INC NEW COM			128.42	01/12/2024	030420103
DDLS		WISDOMTREE TR DYNAMIC INT EQ			131.97	01/12/2024	97717X271
VEA		VANGUARD FTSE DEVELOPED MARKET ETF			146.21	01/12/2024	921943858
EPD		ENTERPRISE PRODS PARTNERS L COM			126.58	01/12/2024	293792107
V		VISA INC COM CL A			1266.63	01/12/2024	92826C839
	BROKERAGE MONEY MARKET	BROKERAGE MONEY MARKET			\$1.00	01/12/2024	MONEYFUND
VTV		VANGUARD INDEX FDS VALUE ETF			1147.46	01/12/2024	922908744
IEF		ISHARES TR 7-10 YR TRSY BD			195.14	01/12/2024	464287440
BRKB		BERKSHIRE HATHAWAY INC DEL CL B NEW			1359.29	01/12/2024	084670702
VBR		VANGUARD INDEX FDS SM CP VAL ETF			172.45	01/12/2024	922908611
STZ		CONSTELLATION BRANDS INC CL A			1252.66	01/12/2024	21036P108
VNQ		VANGUARD INDEX FDS REAL ESTATE ETF			184.85	01/12/2024	922908553
TIP		ISHARES TR TIPS BD ETF			106.91	01/12/2024	464287176
EMLP		FIRST TR EXCHANGE-TRADED FD NO AMER ENERGY			127.08	01/12/2024	33738D101
IEF		ISHARES TR 7-10 YR TRSY BD			195.14	01/12/2024	464287440
	BROKERAGE MONEY MARKET	BROKERAGE MONEY MARKET			\$1.00	01/12/2024	MONEYFUND
RNPFX		AMERICAN FUNDS NEW PERSPECTIVE FUND - CLASS R-5			117.18	01/17/2024	648018836
RGAFX		AMERICAN FUNDS THE GROWTH FUND OF AMERICA - CLASS R-5			145.67	01/17/2024	399874833
TRBCX		T ROWE PRICE BLUE CHIP GROWTH FUND - INVESTOR CLASS			121.50	01/17/2024	77954Q106
VIMAX		VANGUARD MID-CAP INDEX FUND - ADMIRAL SHARES			12.64	01/17/2024	922908645
VSMAX		VANGUARD SMALL-CAP INDEX FUND - ADMIRAL SHARES			117.76	01/17/2024	922908686
VUSXX		VANGUARD TREASURY MONEY MARKET FUND - INVESTOR SHARES			110.92	01/17/2024	921932109

Total: