

NEBRASKA ACCOUNTABILITY AND DISCLOSURE COMMISSION 1225 L St., Suite 400 P.O. Box 95086 Lincoln, NE 68509 (402) 471-2522 https://nadc.nebraska.gov	STATEMENT OF FINANCIAL INTERESTS Left Office/Position NADC FORM C-1	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; padding: 2px;">POSTMARK DATE</td> <td style="width: 50%; text-align: center; padding: 2px;">JD</td> </tr> <tr> <td colspan="2" style="height: 20px;"></td> </tr> <tr> <td colspan="2" style="text-align: center; padding: 5px;">OFFICE USE ONLY</td> </tr> <tr> <td colspan="2" style="text-align: center; padding: 10px;">  </td> </tr> </table>	POSTMARK DATE	JD			OFFICE USE ONLY			
POSTMARK DATE	JD									
OFFICE USE ONLY										
										

BEFORE COMPLETING
READ FILING REQUIREMENTS

- Holders of designated offices and positions must file this statement with the Commission within 30 days after leaving the office or position. See the instructions on page 5 for more information.
- Dollar values need not be reported for any item, except Item 11.
- All items must be filled out or marked none.
- Persons who fail to file as required are subject to a civil penalty of up to \$5,000.

ITEM 1	YOUR NAME, ADDRESS AND PHONE NUMBER
Name <u>Drake</u> <u>Gindy</u> <u>S.</u> Telephone No. <u>402-429-3752</u> LAST FIRST MIDDLE	
E-mail <u>Kc@drake@windstream.net</u>	
Address <u>16510 O' Street</u> <u>Avoca</u> <u>NE</u> <u>68307</u> STREET ADDRESS OR RURAL ROUTE CITY STATE ZIP CODE	
ITEM 2	OCCASION FOR FILING
Left office or position	
ITEM 3	OFFICE HELD & TERM OF OFFICE (Incumbent elected/appointed officials and state employees. See IB of instructions)
If you have left office, list the office you held. Office or Position: <u>Interim Director</u> Term: <u>July 25, 2024</u> - <u>Dec. 31, 2024</u> BEGINS ENDS	
Name of City, County, District, or <u>State Agency</u> <u>Historical Society</u>	
ITEM 4	OFFICE SOUGHT (Not applicable for Left Office or Position filing)
Leave Item 4 blank.	
ITEM 5	PERIOD COVERED BY THIS STATEMENT
This statement must cover all financial interests from the beginning of the calendar year up to and including the date you left office. Left office, this statement covers the period January 1, <u>2024</u> to <u>Dec. 31, 2024</u> (DATE YOU LEFT OFFICE OR POSITION)	

ITEM 6 SOURCES OF INCOME OF OVER \$1,000

Income includes money or any other form of recompense constituting income under the Internal Revenue Code. (See definitions)

Name and address of any source* (including an individual, business, body of government, political subdivision or body corporate) from which income of over \$1,000 was received.

List the nature of the source's business and the nature of the services you rendered or the circumstances under which income was received. NOTE: Do not list the amount of the income.

Also include your Government position if you were paid more than \$1,000.1.) Nebraska State Historical Soc.
1500 R Street
Lincoln, NE 685011a.) Interim Director from
July 25, 2024 to Dec. 31, 2024
Historical Society2.) UBS Financial Services
8415 Maddox Dr. Suite 101
Lincoln, NE 68520

2a.) See attachment

3.) Farm Operation in Cass
County (2 farms)

3a.) See Item 8

4.)

4a.)

*NOTE: IF INCOME RESULTED FROM EMPLOYMENT BY, OPERATION OF OR PARTICIPATION IN A PROPRIETORSHIP, PARTNERSHIP, CORPORATION OR OTHER PERSON, LIST THE SAME AS THE SOURCE OF INCOME, BUT NOT THE PATRONS, CUSTOMERS, PATIENTS, OR CLIENTS THEREOF.

ITEM 7 BUSINESSES WITH WHICH YOU ARE ASSOCIATED Including Non Profits (See definitions)Name and address of all businesses, organizations, or associations (profit and non-profit) with which you held a position of officer, director, limited liability company member, partner, or stockholder and any entity in which you held a position of trustee. Such reporting is required based on the position held, not on whether income was received. You need **not** report business associations which are otherwise listed under Item 6.

Name and Address of Business or Organization

Nature of Association

If you have nothing to report, write NONE1.) Elmwood Community
Foundation
Box 12 Elmwood, NE 683491a.) Board Member - Foundation -
Volunteer2.) Elmwood Cultural Arts &
Learning Center
Box 12 Elmwood, NE 683492a.) Board Member - Museum &
Research Center
Also Volunteer Librarian / Archivist3.) Avoca Rural Fire Board
Avoca, NE3a.) Husband Kirby R. Drake -
President of Board
Volunteer

4.)

4a.)

5.)

5a.)

6.)

6a.)

7.)

7a.)

ITEM 8	REAL PROPERTY OF THE FILER IN NEBRASKA (Real property valued at less than \$1,000 and your personal residence need <i>not</i> be reported.)	
List all real property in Nebraska in your name or in which you have a direct ownership interest. The description required must be sufficient to identify the location of the property. Exceptions: You need not report real property owned by a business listed in Item 6 or 7, your personal residence or real property valued at less than \$1,000. Personal residence refers to your principal dwelling-house and adjacent land used for house-hold purposes, such as lawns and gardens.		
Location of Property (Description or Address)		Nature of Property (such as: agricultural, commercial, industrial, residential-rental)
If you have nothing to report, write NONE		
16510 "O" St. Avoca, NE 68307 16251 "A" St. Avoca, NE 68307 89681 Norden Ave. Springview, NE 68778		Residential/Agricultural Residential/Agricultural Family Cabin / Non-Income Property Recreational
ITEM 9	OTHER FINANCIAL INTERESTS AND PROPERTY HELD DURING THE PERIOD OF THIS STATEMENT WHICH EXCEEDED A FAIR MARKET VALUE OF \$1,000 AT ANY TIME DURING THE REPORTING PERIOD	
(a) List the names and addresses of the institutions in which you had checking and savings accounts and certificates of deposit.		
Financial Institution		Address
If you have nothing to report, write NONE		
UBS Financial Services 8415 Maddox Drive, Suite 101 Lincoln, NE 68520		→ See attachments
First Nebraska Bank 107 N. Elm St. P.O. Box 186 Weeping Water, NE 68463-0186		→ Checking & Savings
Corn Growers State Bank 333 Nebraska St, Murdock, NE 68407		→ Checking
(b) List the names of the issuers of all stocks, bonds, and government securities, not otherwise listed under Items 6 or 7.		
If you have nothing to report, write NONE		
See UBS attachment		
(c) Describe other property owned or held for the production of income not otherwise disclosed in Items 6, 7, 8 or 9(a)(b). Include leaseholds and other interests in real estate, promissory notes and other obligations owed to you, beneficial interests in trusts and estates, cash value life insurance, IRAs, deferred income and retirement plans. Exception: Do not include accounts receivable, inventory, fixtures and equipment owned or used by a business listed in Items 6 & 7 or household goods, personal automobiles and other tangible personal property unless such property was held primarily for sale or exchange.		
If you have nothing to report, write NONE		
1. See UBS attachment 2. Collectible Classic Cars. 3. State Retirement Funds from 2024 to be received in 2025		

5/16/25
R. K. W. M. C.

ITEM 10	CREDITORS TO WHOM \$1,000 OR MORE WAS OWED OR GUARANTEED BY YOU OR A MEMBER OF YOUR IMMEDIATE FAMILY.		
Exception: Loans from a relative and land contracts which have been recorded with the County Clerk or Register of Deeds need not be reported. Accounts payable, debts arising out of retail installment transactions or loans made by a financial institution in the ordinary course of business need not be reported.			
Name		Address	
If you have nothing to report, write NONE			
None			

ITEM 11	SOURCES OF GIFTS OF A VALUE OF MORE THAN \$100 RECEIVED EXCEPT GIFTS FROM RELATIVES. (See definitions) If you have nothing to report, write NONE		
Name and address of Donor	Occupation or nature of business of Donor	Value of Gift (See Key Below)	Description of Gift and Circumstances or Occasion for Gift
If you have nothing to report, write NONE			
None		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	

The monetary value of each gift shall be categorized based on the good faith estimate of the filer. For each reported gift insert in the Value column the letter which corresponds to the value category of the gift. The value categories are:
 A) \$100.01 to \$200; B) \$200.01 to \$500; C) \$500.01 to \$1,000; D) \$1,000.01 or more.

ITEM 12	SUPPLEMENTAL INFORMATION (please attach any supplemental info and note below to see attached)

ITEM 13	SIGNATURE OF FILER AND DATE
I hereby state that I have used all reasonable diligence in the preparation of this Statement and that to the best of my knowledge it is true and complete.	
 (Signature of Filer)	12-30-2024 (Date)

Criminal Penalties: Any person who files a statement knowing that information is false shall be guilty of a Class IV Felony, See §49-14,134, Nebraska Revised Statutes.

UBS Holdings With Greater than \$1,000 of Income

Description
DIMENSIONAL ETF TRUST US CORE EQT MKT
ISHARES CORE S&P 500 ETF
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
HOMESTREET BANK WA US RATE 04.4000% MAT 05/15/2025 FIXED RATE CD
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
ISHARES FLEXIBLE INCOME ACTIVE ETF
JP MORGAN ULTRA-SHORT INCOME ETF
MORGAN STANLEY ULTRA SHORT INCOME PORTFOLIO CLASS IR
WISDOMTREE FLOATING RATE TREASURY ETF
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
ISHARES FLEXIBLE INCOME ACTIVE ETF

UBS Holdings Greater than \$1,000

Description
DIMENSIONAL ETF TRUST US CORE EQT MKT
ISHARES CORE S&P 500 ETF
XTRACKERS S&P 500 ESG ETF
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
HOMESTREET BANK WA US RATE 04.4000% MAT 05/15/2025 FIXED RATE CD
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
ISHARES CORE S&P TOTAL US STOCK MKT ETF
VANGUARD STRATEGIC EQUITY
XTRACKERS S&P 500 ESG ETF
ISHARES CORE S&P 500 ETF
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
DIMENSIONAL ETF TRUST INTL CORE EQT MK
DIMENSIONAL ETF TRUST US CORE EQT MKT
GQG PARTNERS EMERGING MARKETS EQUITY FUND CLASS INST
NEUBERGER BERMAN ABS RET MULTI-MGR CLASS I
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
ISHARES FLEXIBLE INCOME ACTIVE ETF
JP MORGAN ULTRA-SHORT INCOME ETF
ISHARES CORE S&P MIDCAP ETF
ISHARES CORE S&P 500 ETF
XTRACKERS S&P 500 ESG ETF
ISHARES CORE MSCI EAFE ETF
MORGAN STANLEY ULTRA SHORT INCOME PORTFOLIO CLASS IR
WISDOMTREE FLOATING RATE TREASURY ETF

UBS Holdings Greater than \$1,000

NEUBERGER BERMAN ABS RET MULTI-MGR CLASS I
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
ISHARES FLEXIBLE INCOME ACTIVE ETF
GQG PARTNERS EMERGING MARKETS EQUITY FUND CLASS INST
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
XTRACKERS MSCI EAFE HEDGED EQUITY ETF
FIDELITY ADVISOR INTL SMALL CAP FUND CLASS I
DIAMOND HILL CORE BOND I FUND CLASS I
FEDERATED HERMES TOTAL RETURN BOND FUND IS
DIMENSIONAL ETF TRUST US CORE EQT MKT
XTRACKERS S&P 500 ESG ETF
ISHARES CORE S&P 500 ETF
TRANSAMERICA SHORT-TERM BOND I
GRANT PARK MULTI ALTERNATIVE STRATS FUND CLASS I
FIRST TRUST MERGER ARBITRAGE FUND CLASS I
TRANSAMERICA SHORT-TERM BOND I
XTRACKERS MSCI EAFE HEDGED EQUITY ETF
ISHARES CORE MSCI EMERGING MARKETS ETF
FIDELITY ADVISOR INTL SMALL CAP FUND CLASS I
FEDERATED HERMES TOTAL RETURN BOND FUND IS
TRANSAMERICA SHORT-TERM BOND I
VANGUARD MID-CAP INDEX FUND ADMIRAL
ISHARES CORE U.S. AGGREGATE BOND ETF

UBS Holdings Greater than \$1,000

VANGUARD MID-CAP INDEX FUND ADMIRAL
NEUBERGER BERMAN ABS RET MULTI-MGR CLASS I
FIRST TRUST MERGER ARBITRAGE FUND CLASS I
JP MORGAN ULTRA-SHORT INCOME ETF
GRANT PARK MULTI ALTERNATIVE STRATS FUND CLASS I
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
MICROSOFT CORP
JP MORGAN ULTRA-SHORT INCOME ETF
PIMCO INCOME FUND CLASS I2
VANGUARD STRATEGIC EQUITY
ISHARES CORE MSCI EMERGING MARKETS ETF
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
PIMCO INFLATION RESPONSE MULTI-ASST FUND CLASS I2
PIMCO INCOME FUND CLASS I2
FEDERATED HERMES TOTAL RETURN BOND FUND IS
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
DIMENSIONAL ETF TRUST INTL CORE EQT MK
ISHARES CORE S&P SMALL-CAP ETF
PIMCO INFLATION RESPONSE MULTI-ASST FUND CLASS I2
BROADCOM INC
GQG PARTNERS EMERGING MARKETS EQUITY FUND CLASS INST
GRANT PARK MULTI ALTERNATIVE STRATS FUND CLASS I
FIRST TRUST MERGER ARBITRAGE FUND CLASS I
NEUBERGER BERMAN ABS RET MULTI-MGR CLASS I
ISHARES FLEXIBLE INCOME ACTIVE ETF

UBS Holdings Greater than \$1,000

EATON VANCE SHORT DURATION GOVERNMENT INCOME FUND CLASS I
VANGUARD RUSSELL 2000 ETF
VANGUARD STRATEGIC EQUITY
DIMENSIONAL ETF TRUST INTL CORE EQT MK
BRANDYWINEGLOBAL CORPORATE CREDIT FUND CLASS I
XTRACKERS MSCI EAFE HEDGED EQUITY ETF
PIMCO INCOME FUND CLASS I2
FIDELITY ADVISOR INTL SMALL CAP FUND CLASS I
PIMCO INFLATION RESPONSE MULTI-ASST FUND CLASS I2
XTRACKERS MSCI EAFE HEDGED EQUITY ETF
APPLE INC
GQG PARTNERS EMERGING MARKETS EQUITY FUND CLASS INST
NVIDIA CORP
VANGUARD RUSSELL 2000 ETF
AMAZON.COM INC
FIRST TRUST MERGER ARBITRAGE FUND CLASS I
GRANT PARK MULTI ALTERNATIVE STRATS FUND CLASS I
NEUBERGER BERMAN ABS RET MULTI-MGR CLASS I
ALPHABET INC CL A
ORACLE CORP
ISHARES CORE MSCI EMERGING MARKETS ETF
VANGUARD MID-CAP INDEX FUND ADMIRAL
ISHARES CORE S&P TOTAL US STOCK MKT ETF
META PLATFORMS INC CL A
TAIWAN SEMICONDUCTOR MFG CO LTD ADR
FIDELITY ADVISOR INTL SMALL CAP FUND CLASS I
XTRACKERS S&P 500 ESG ETF
PIMCO INFLATION RESPONSE MULTI-ASST FUND CLASS I2
ISHARES CORE S&P 500 ETF

UBS Holdings Greater than \$1,000

JPMORGAN CHASE & CO
MORGAN STANLEY
FIRST TRUST MERGER ARBITRAGE FUND CLASS I
GRANT PARK MULTI ALTERNATIVE STRATS FUND CLASS I
UNITEDHEALTH GROUP INC
TJX COS INC NEW
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
VANGUARD RUSSELL 2000 ETF
ABBOTT LABS
VISA INC CL A
HOME DEPOT INC
LILLY ELI & CO
ANALOG DEVICES INC
PIMCO INFLATION RESPONSE MULTI-ASST FUND CLASS I2
CHUBB LTD CHF
UNION PACIFIC CORP
BOSTON SCIENTIFIC CORP
COCA COLA CO COM
ABBVIE INC COM
AMER EXPRESS CO
PROCTER & GAMBLE CO
AUTOMATIC DATA PROCESSNG INC
NEXTERA ENERGY INC COM
ISHARES CORE S&P MIDCAP ETF
ACCENTURE PLC IRELAND CL A
BLACKROCK INC
SALESFORCE, INC.