

NEBRASKA ACCOUNTABILITY AND DISCLOSURE COMMISSION 1225 L St., Suite 400 P.O. Box 95086 Lincoln, NE 68509 (402) 471-2522 https://nadc.nebraska.gov	STATEMENT OF FINANCIAL INTERESTS Calendar Year 2023 NADC FORM C-1	POSTMARK DATE	HD
		OFFICE USE ONLY	
BEFORE COMPLETING READ FILING REQUIREMENTS		RECEIVED DEC 31 2024 NEBRASKA ACCOUNTABILITY and DISCLOSURE COMMISSION	

- This statement must cover all financial interests for the entire "calendar year" as noted above and not just as of year-end.
- Candidates for designated offices and holders of designated offices and positions must file this statement with the Commission. See Sections 1A and 1B of the instructions.
- Candidates (including incumbents) subject to this filing requirement must file this statement in order to have their names appear on the ballot. (See Instructions).
- Designated officeholders and holders of designated positions must file this statement with the Commission annually.
- Dollar values need not be report for any item, except Item 11.
- Persons who fail to file as required are subject to a civil penalty of up to \$5,000.

ITEM 1	YOUR NAME, ADDRESS AND PHONE NUMBER		
Name	Drake	Cindy	S. Telephone No. 402-429-3752
	LAST	FIRST	MIDDLE
E-mail	Kcqdake@windstream.net		
Address	16510 O Street	Avoca	NE 68307
	STREET ADDRESS OR RURAL ROUTE	CITY	STATE ZIP CODE

ITEM 2	OCCASION FOR FILING (Check Appropriate Box)
	☐ A candidate for elective office ☐ Annual officeholder's or state employee's report ☒ Newly appointed to office or position

ITEM 3	OFFICE HELD & TERM OF OFFICE (Incumbent elected/appointed officials and state employees. See IB of instructions)	
List the office or position you currently hold which requires this filing.		
Office or Position	Director	Term: July 25, 2024
		BEGINS ENDS
Name of City, County, District, or State Agency	Historical Society	

ITEM 4	OFFICE SOUGHT (Candidates only. See 1A of instructions)
List the office sought which requires this filing.	
Office:	
Name of City, County, District, or State Office:	

ITEM 5	PERIOD COVERED BY THIS STATEMENT
This statement must cover all financial interests for the entire "preceding calendar year" and not just as of year-end.	
This statement covers the preceding calendar year January 1 through December 31, 2023	

ITEM 6 SOURCES OF INCOME OF OVER \$1,000

Income includes money or any other form of recompense constituting income under the Internal Revenue Code. (See definitions)

Name and address of any source* (including an individual, business, body of government, political subdivision or body corporate) from which income of over \$1,000 was received

List the nature of the source's business and the nature of the services you rendered or the circumstances under which income was received. NOTE Do not list the amount of the income

Also include your Government position if you were paid more than \$1,000.1) Nebraska State Historical Soc.
1500 R Street
Lincoln, NE 685011a) Forced Retirement
Settlement
Position - Curator - Library
Archives / Librarian
2a.) Retirement Funds - 45 years
1977-20232) State of Nebraska3) UBS Financial Services
8415 Maddox Dr. Suite 101
Lincoln, NE 685203a.) See attachment4) Farm Operation in
Cass County (2 Farms)4a.) See Item 8

*NOTE: IF INCOME RESULTED FROM EMPLOYMENT BY, OPERATION OF OR PARTICIPATION IN A PROPRIETORSHIP, PARTNERSHIP, CORPORATION OR OTHER PERSON, LIST THE SAME AS THE SOURCE OF INCOME, BUT NOT THE PATRONS, CUSTOMERS, PATIENTS, OR CLIENTS THEREOF.

ITEM 7 BUSINESSES WITH WHICH YOU ARE ASSOCIATED Including Non Profits (See definitions)

Name and address of all businesses, organizations, or associations (profit and non-profit) with which you held a position of officer, director, limited liability company member, partner, or stockholder and any entity in which you held a position of trustee. Such reporting is required based on the position held, not on whether income was received. You need not report business associations which are otherwise listed under Item 6.

Name and Address of Business or Organization

Nature of Association

If you have nothing to report, write NONE1.) Elmwood Community
Foundation
Box 12 Elmwood, NE 683491a.) Board Member - Foundation
Volunteer2) Elmwood Cultural Arts & Learning
Center
Box 12 Elmwood, NE 683492a.) Board Member - Museum &
Research Center
Also ~~Volunteer~~ Librarian / Archivist3) Avoca Rural Fire Board
Avoca, NE 683073a.) Husband Kirby R. Drake -
President of Board
Volunteer

4) _____

4a.) _____

5) _____

5a.) _____

6) _____

6a.) _____

7) _____

7a.) _____

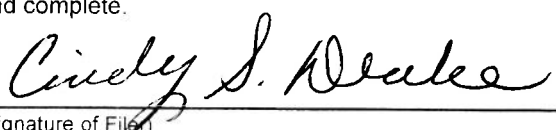
ITEM 8	REAL PROPERTY OF THE FILER IN NEBRASKA (Real property valued at less than \$1,000 and your personal residence need not be reported.)	
List all real property in Nebraska in your name or in which you have a direct ownership interest. The description required must be sufficient to identify the location of the property. Exceptions: You need not report real property owned by a business listed in Item 6 or 7, your personal residence or real property valued at less than \$1,000. Personal residence refers to your principal dwelling-house and adjacent land used for house-hold purposes, such as lawns and gardens.		
Location of Property (Description or Address)		Nature of Property (such as: agricultural, commercial, industrial, residential-rental)
If you have nothing to report, write NONE		
16510 "O" St. Avoca, NE 68307 16251 "A" St. Avoca, NE 68307 89681 Norden Avenue, Springview, NE 68778		Residential / Agricultural Residential / Agricultural Family Cabin / Non Income Property
ITEM 9	OTHER FINANCIAL INTERESTS AND PROPERTY HELD DURING THE PERIOD OF THIS STATEMENT WHICH EXCEEDED A FAIR MARKET VALUE OF \$1,000 AT ANY TIME DURING THE REPORTING PERIOD	
(a) List the names and addresses of the institutions in which you had checking and savings accounts and certificates of deposit.		
Financial Institution		Address
If you have nothing to report, write NONE		
UBS Financial Services 8415 Maddox Drive, Suite 101 Lincoln, NE 68520		→ See Attachments
First Nebraska Bank 107 N. Elm St. P.O. Box 186 Weeping Water, NE 68463-0186		→ Checking & Savings
Corn Growers State Bank 333 Nebraska St., Murdock NE 68407		→ checking
(b) List the names of the issuers of all stocks, bonds, and government securities, not otherwise listed under Items 6 or 7.		
If you have nothing to report, write NONE		
See UBS attachments		
(c) Describe other property owned or held for the production of income not otherwise disclosed in Items 6, 7, 8 or 9(a)(b). Include leaseholds and other interests in real estate, promissory notes and other obligations owed to you, beneficial interests in trusts and estates, cash value life insurance, IRAs, deferred income and retirement plans. Exception: Do not include accounts receivable, inventory, fixtures and equipment owned or used by a business listed in Items 6 & 7 or household goods, personal automobiles and other tangible personal property unless such property was held primarily for sale or exchange.		
If you have nothing to report, write NONE		
1. See UBS attachment 2. Collectible classic cars 3. State Initial Retirement - see Item 6		

ITEM 10	CREDITORS TO WHOM \$1,000 OR MORE WAS OWED OR GUARANTEED BY YOU OR A MEMBER OF YOUR IMMEDIATE FAMILY.		
Exception: Loans from a relative and land contracts which have been recorded with the County Clerk or Register of Deeds need not be reported. Accounts payable, debts arising out of retail installment transactions or loans made by a financial institution in the ordinary course of business need not be reported.			
Name		Address	
If you have nothing to report, write NONE			
None			

ITEM 11	SOURCES OF GIFTS OF A VALUE OF MORE THAN \$100 RECEIVED EXCEPT GIFTS FROM RELATIVES. (See definitions) If you have nothing to report, write NONE		
Name and address of Donor	Occupation or nature of business of Donor	Value of Gift (See Key Below)	Description of Gift and Circumstances or Occasion for Gift
If you have nothing to report, write NONE			
None		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	
		Choose Value:	

The monetary value of each gift shall be categorized based on the good faith estimate of the filer. For each reported gift insert in the Value column the letter which corresponds to the value category of the gift. The value categories are:
 A) \$100.01 to \$200; B) \$200.01 to \$500; C) \$500.01 to \$1,000; D) \$1,000.01 or more.

ITEM 12	SUPPLEMENTAL INFORMATION (please attach any supplemental info and note below to see attached)

ITEM 13	SIGNATURE OF FILER AND DATE
I hereby state that I have used all reasonable diligence in the preparation of this Statement and that to the best of my knowledge it is true and complete.	
 (Signature of Filer)	12-30-2024 (Date)

Criminal Penalties: Any person who files a statement knowing that information is false shall be guilty of a Class IV Felony, See §49-14,134, Nebraska Revised Statutes.

UBS Holdings With Greater than \$1,000 of Income

Description
DIMENSIONAL ETF TRUST US CORE EQT MKT
ISHARES CORE S&P 500 ETF
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
HOMESTREET BANK WA US RATE 04.4000% MAT 05/15/2025 FIXED RATE CD
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
ISHARES FLEXIBLE INCOME ACTIVE ETF
JP MORGAN ULTRA-SHORT INCOME ETF
MORGAN STANLEY ULTRA SHORT INCOME PORTFOLIO CLASS IR
WISDOMTREE FLOATING RATE TREASURY ETF
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
ISHARES FLEXIBLE INCOME ACTIVE ETF

Description
DIMENSIONAL ETF TRUST US CORE EQT MKT
ISHARES CORE S&P 500 ETF
XTRACKERS S&P 500 ESG ETF
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
HOMESTREET BANK WA US RATE 04.4000% MAT 05/15/2025 FIXED RATE CD
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
ISHARES CORE S&P TOTAL US STOCK MKT ETF
VANGUARD STRATEGIC EQUITY
XTRACKERS S&P 500 ESG ETF
ISHARES CORE S&P 500 ETF
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
DIMENSIONAL ETF TRUST INTL CORE EQT MK
DIMENSIONAL ETF TRUST US CORE EQT MKT
GQG PARTNERS EMERGING MARKETS EQUITY FUND CLASS INST
NEUBERGER BERMAN ABS RET MULTI-MGR CLASS I
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
ISHARES FLEXIBLE INCOME ACTIVE ETF
JP MORGAN ULTRA-SHORT INCOME ETF
ISHARES CORE S&P MIDCAP ETF
ISHARES CORE S&P 500 ETF
XTRACKERS S&P 500 ESG ETF
ISHARES CORE MSCI EAFE ETF
MORGAN STANLEY ULTRA SHORT INCOME PORTFOLIO CLASS IR
WISDOMTREE FLOATING RATE TREASURY ETF

UBS Holdings Greater than \$1,000

NEUBERGER BERMAN ABS RET MULTI-MGR CLASS I
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
ISHARES FLEXIBLE INCOME ACTIVE ETF
GQG PARTNERS EMERGING MARKETS EQUITY FUND CLASS INST
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
XTRACKERS MSCI EAFE HEDGED EQUITY ETF
FIDELITY ADVISOR INTL SMALL CAP FUND CLASS I
DIAMOND HILL CORE BOND I FUND CLASS I
FEDERATED HERMES TOTAL RETURN BOND FUND IS
DIMENSIONAL ETF TRUST US CORE EQT MKT
XTRACKERS S&P 500 ESG ETF
ISHARES CORE S&P 500 ETF
TRANSAMERICA SHORT-TERM BOND I
GRANT PARK MULTI ALTERNATIVE STRATS FUND CLASS I
FIRST TRUST MERGER ARBITRAGE FUND CLASS I
TRANSAMERICA SHORT-TERM BOND I
XTRACKERS MSCI EAFE HEDGED EQUITY ETF
ISHARES CORE MSCI EMERGING MARKETS ETF
FIDELITY ADVISOR INTL SMALL CAP FUND CLASS I
FEDERATED HERMES TOTAL RETURN BOND FUND IS
TRANSAMERICA SHORT-TERM BOND I
VANGUARD MID-CAP INDEX FUND ADMIRAL
ISHARES CORE U.S. AGGREGATE BOND ETF

UBS Holdings Greater than \$1,000

VANGUARD MID-CAP INDEX FUND ADMIRAL
NEUBERGER BERMAN ABS RET MULTI-MGR CLASS I
FIRST TRUST MERGER ARBITRAGE FUND CLASS I
JP MORGAN ULTRA-SHORT INCOME ETF
GRANT PARK MULTI ALTERNATIVE STRATS FUND CLASS I
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
MICROSOFT CORP
JP MORGAN ULTRA-SHORT INCOME ETF
PIMCO INCOME FUND CLASS I2
VANGUARD STRATEGIC EQUITY
ISHARES CORE MSCI EMERGING MARKETS ETF
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
PIMCO INFLATION RESPONSE MULTI-ASST FUND CLASS I2
PIMCO INCOME FUND CLASS I2
FEDERATED HERMES TOTAL RETURN BOND FUND IS
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND CLASS I
DIMENSIONAL ETF TRUST INTL CORE EQT MK
ISHARES CORE S&P SMALL-CAP ETF
PIMCO INFLATION RESPONSE MULTI-ASST FUND CLASS I2
BROADCOM INC
GQG PARTNERS EMERGING MARKETS EQUITY FUND CLASS INST
GRANT PARK MULTI ALTERNATIVE STRATS FUND CLASS I
FIRST TRUST MERGER ARBITRAGE FUND CLASS I
NEUBERGER BERMAN ABS RET MULTI-MGR CLASS I
ISHARES FLEXIBLE INCOME ACTIVE ETF

UBS Holdings Greater than \$1,000

EATON VANCE SHORT DURATION GOVERNMENT INCOME FUND CLASS I
VANGUARD RUSSELL 2000 ETF
VANGUARD STRATEGIC EQUITY
DIMENSIONAL ETF TRUST INTL CORE EQT MK
BRANDYWINEGLOBAL CORPORATE CREDIT FUND CLASS I
XTRACKERS MSCI EAFE HEDGED EQUITY ETF
PIMCO INCOME FUND CLASS I2
FIDELITY ADVISOR INTL SMALL CAP FUND CLASS I
PIMCO INFLATION RESPONSE MULTI-ASST FUND CLASS I2
XTRACKERS MSCI EAFE HEDGED EQUITY ETF
APPLE INC
GQG PARTNERS EMERGING MARKETS EQUITY FUND CLASS INST
NVIDIA CORP
VANGUARD RUSSELL 2000 ETF
AMAZON.COM INC
FIRST TRUST MERGER ARBITRAGE FUND CLASS I
GRANT PARK MULTI ALTERNATIVE STRATS FUND CLASS I
NEUBERGER BERMAN ABS RET MULTI-MGR CLASS I
ALPHABET INC CL A
ORACLE CORP
ISHARES CORE MSCI EMERGING MARKETS ETF
VANGUARD MID-CAP INDEX FUND ADMIRAL
ISHARES CORE S&P TOTAL US STOCK MKT ETF
META PLATFORMS INC CL A
TAIWAN SEMICONDUCTOR MFG CO LTD ADR
FIDELITY ADVISOR INTL SMALL CAP FUND CLASS I
XTRACKERS S&P 500 ESG ETF
PIMCO INFLATION RESPONSE MULTI-ASST FUND CLASS I2
ISHARES CORE S&P 500 ETF

UBS Holdings Greater than \$1,000

JPMORGAN CHASE & CO
MORGAN STANLEY
FIRST TRUST MERGER ARBITRAGE FUND CLASS I
GRANT PARK MULTI ALTERNATIVE STRATS FUND CLASS I
UNITEDHEALTH GROUP INC
TJX COS INC NEW
GOLDMAN SACHS GQG PARTNERS INTERNATIONAL OPPORTUNITIES FD CL I
VANGUARD RUSSELL 2000 ETF
ABBOTT LABS
VISA INC CL A
HOME DEPOT INC
LILLY ELI & CO
ANALOG DEVICES INC
PIMCO INFLATION RESPONSE MULTI-ASST FUND CLASS I2
CHUBB LTD CHF
UNION PACIFIC CORP
BOSTON SCIENTIFIC CORP
COCA COLA CO COM
ABBVIE INC COM
AMER EXPRESS CO
PROCTER & GAMBLE CO
AUTOMATIC DATA PROCESSNG INC
NEXTERA ENERGY INC COM
ISHARES CORE S&P MIDCAP ETF
ACCENTURE PLC IRELAND CL A
BLACKROCK INC
SALESFORCE, INC.